

REF: NS: SEC  
18<sup>th</sup> May, 2023

**The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001.**

Dear Sir,

**Re: Disclosure pursuant to Chapter XIV of the SEBI Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated 10<sup>th</sup> August, 2021**

As required under Chapter - XIV of the SEBI Operational Circular SEBI/HO/DDHS /P/CIR/2021/613 dated 10<sup>th</sup> August, 2021 as amended from time to time ("SEBI Operational Circular"), pertaining to Centralized Database for Corporate Bonds/ Debentures, we are providing herewith details in the format as prescribed in Annexure XIV- B of the SEBI Operational Circular for the financial year ended 31<sup>st</sup> March, 2023.

Request you to kindly take the same on record.

Thanking You,  
Yours faithfully,  
For **MAHINDRA AND MAHINDRA LIMITED**

**NARAYAN SHANKAR  
COMPANY SECRETARY**

Encl.: a/a

### 1. Listing Details:

SI. No	ISIN	Allotment Date	Listing Date	Listing quantity	First Issue / Further Issue	Exchange
1	INE101A08070	4 <sup>th</sup> July, 2013	24 <sup>th</sup> July, 2013	5,000	First Issue	BSE Limited
2	INE101A08088	27 <sup>th</sup> September, 2016	6 <sup>th</sup> October, 2016	4,750	First Issue	BSE Limited
3	INE101A08096*	20 <sup>th</sup> April, 2020	5 <sup>th</sup> May, 2020	10,000	First Issue	BSE Limited
4	INE101A08104**	24 <sup>th</sup> April, 2020	5 <sup>th</sup> May, 2020	10,000	First Issue	BSE Limited
5	INE101A08112^	8 <sup>th</sup> June, 2020	22 <sup>nd</sup> June, 2020	5,000	First Issue	BSE Limited

### 2. A hyperlink of 'Listing Notification by Stock Exchange' [final approval] hyperlink (downloadable):

SI. No	ISIN	Hyperlink
1	INE101A08070	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20130723-7">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20130723-7</a>
2	INE101A08088	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20161005-29">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20161005-29</a>
3	INE101A08096*	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200504-27">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200504-27</a>
4	INE101A08104**	
5	INE101A08112^	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200619-12">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200619-12</a>

### 3. Details of record date:

SI. No	ISIN	Record Date	Interest/ redemption	Date of payment of interest/ redemption
1	INE101A08070	22 <sup>nd</sup> February, 2023	Interest	15 <sup>th</sup> March, 2023
2	INE101A08088	7 <sup>th</sup> September, 2022	Interest	27 <sup>th</sup> September, 2022
3	INE101A08096*	29 <sup>th</sup> March, 2022	Interest	20 <sup>th</sup> April, 2022
4	INE101A08104**	1 <sup>st</sup> April, 2022	Interest	25 <sup>th</sup> April, 2022
5	INE101A08112^	20 <sup>th</sup> May, 2022	Interest	8 <sup>th</sup> June, 2022

### 4. Details of credit rating:

#### a) Current rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification status of CRAs (verified/ not verified)	Date of Verification
INE101A08070	ICRA Limited	[ICRA] AAA (Stable)	Stable	Reaffirm	11-08-2022	Verified	11-08-2022
INE101A08096*	ICRA Limited	[ICRA] AAA (Stable)	Stable	Reaffirm	11-08-2022	Verified	11-08-2022
INE101A08088	India Ratings and Research Private Limited	IND AAA/Stable	Stable	Reaffirm	21-09-2022	Verified	21-09-2022

INE101A08104**	India Ratings and Research Private Limited	IND AAA/Stable	Stable	Reaffirm	21-09-2022	Verified	21-09-2022
INE101A08070	CRISIL Ratings Limited	CRISIL AAA/Stable	Stable	Reaffirm	12-01-2023	Verified	12-01-2023
INE101A08088	CRISIL Ratings Limited	CRISIL AAA/Stable	Stable	Reaffirm	12-01-2023	Verified	12-01-2023
INE101A08112^	CRISIL Ratings Limited	CRISIL AAA/Stable	Stable	Reaffirm	12-01-2023	Verified	12-01-2023

b) Earlier rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification status of CRAs (verified/ not verified)	Date of Verification
INE101A08070	ICRA Limited	[ICRA] AAA (Stable)	Stable	Reaffirm	12-08-2021	Verified	12-08-2021
INE101A08096*	ICRA Limited	[ICRA] AAA (Stable)	Stable	Reaffirm	12-08-2021	Verified	12-08-2021
INE101A08088	India Ratings and Research Private Limited	IND AAA/Stable	Stable	Reaffirm	22-09-2021	Verified	22-09-2021
INE101A08104**	India Ratings and Research Private Limited	IND AAA/Stable	Stable	Reaffirm	22-09-2021	Verified	22-09-2021
INE101A08070	CRISIL Ratings Limited	CRISIL AAA/Stable	Stable	Reaffirm	12-01-2022	Verified	28-09-2021
INE101A08088	CRISIL Ratings Limited	CRISIL AAA/Stable	Stable	Reaffirm	12-01-2022	Verified	27-09-2021
INE101A08112^	CRISIL Ratings Limited	CRISIL AAA/Stable	Stable	Reaffirm	12-01-2022	Verified	27-09-2021

## 5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no):

SI. No	ISIN	Record Date	Interest/ redemption	Date of payment of interest/ redemption	Yes/No
1	INE101A08070	22 <sup>nd</sup> February, 2023	Interest	15 <sup>th</sup> March, 2023	Yes
2	INE101A08088	7 <sup>th</sup> September, 2022	Interest	27 <sup>th</sup> September, 2022	Yes
3	INE101A08096*	29 <sup>th</sup> March, 2022	Interest	20 <sup>th</sup> April, 2022	Yes
4	INE101A08104**	1 <sup>st</sup> April, 2022	Interest	25 <sup>th</sup> April, 2022	Yes
5	INE101A08112^	20 <sup>th</sup> May, 2022	Interest	8 <sup>th</sup> June, 2022	Yes

b) Details of interest payments:

SI. No	Particulars	Details				
1	ISIN	INE101A08070	INE101A08088	INE101A08096*	INE101A08104**	INE101A08112^
2	Issue size (Rs.)	500,00,00,000	475,00,00,000	1000,00,00,000	1000,00,00,000	500,00,00,000
3	Interest Amount to be paid on due date (Rs.)	47,75,00,000	35,95,75,000	66,50,00,000	67,80,00,000	30,95,00,000
4	Frequency - quarterly/ monthly	Yearly	Yearly	Yearly	Yearly	Yearly
5	Change in frequency of payment (if any)	NA	NA	NA	NA	NA
6	Details of such change	NA	NA	NA	NA	NA
7	Interest payment record date	22-02-2023	07-09-2022	29-03-2022	01-04-2022	20-05-2022
8	Due date for interest payment (DD/MM/YYYY)	15-03-2023	27-09-2022	20-04-2022	25-04-2022	08-06-2022
9	Actual date for interest payment (DD/MM/YYYY)	15-03-2023	27-09-2022	20-04-2022	25-04-2022	08-06-2022
10	Amount of interest paid (Rs.)	47,75,00,000	35,95,75,000	66,50,00,000	67,80,00,000	30,95,00,000
11	Date of last interest payment	15-03-2022	27-09-2021	20-04-2021	26-04-2021	08-06-2021
12	Reason for non-payment/ delay in payment	NA	NA	NA	NA	NA

c) Details of redemption payments:

Sl. No.	Particulars	Details
1.	ISIN	NA
2.	Type of redemption (full/ partial)	
3.	If partial redemption, then	
	a. By face value redemption	
	b. By quantity redemption	
4.	If redemption is based on quantity, specify, whether on:	
	a. Lot basis	
	b. Pro-rata basis	
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6.	Redemption date due to put option (if any)	
7.	Redemption date due to call option (if any)	
8.	Quantity redeemed (no. of NCDs)	
9.	Due date for redemption/ maturity	
10.	Actual date for redemption (DD/MM/YYYY)	
11.	Amount redeemed	
12.	Outstanding amount (Rs.)	
13.	Date of last Interest payment	

6. **Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:**

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
NA						

Notes:

\*Redeemed on 20<sup>th</sup> April, 2023 upon maturity.

\*\*Redeemed on 24<sup>th</sup> April, 2023 upon maturity.

^Put Option exercised by all the Debenture Holders for early redemption on 8<sup>th</sup> June, 2023 (Put Option date).