

REF: NS: SEC
2nd October, 2023**The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.**

Dear Sir,

Sub: Reporting of Data pertaining to Privately Placed Non-Convertible Debentures Issued by the Company

This is with reference to Clause 9.1 of Chapter VIII - Specifications related to ISIN for Debt Securities of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated 10th August, 2021 (updated as on 7th July, 2023) and Regulation 17 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulation, 2021.

We are giving below the data pertaining to Privately Placed Non-Convertible Debentures issued by the Company, for the half-year ended 30th September, 2023, in the prescribed format :-

Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding
Mahindra & Mahindra Limited	INE101A08070	4 th July, 2013	4 th July, 2063	9.55%	Annual	-	Rs.500 crores	Rs.500 crores
Mahindra & Mahindra Limited	INE101A08088	27 th September, 2016	25 th September, 2026	7.57%	Annual	-	Rs.475 crores	Rs.475 crores

Kindly acknowledge receipt.

Thanking You,
Yours faithfully,
For **MAHINDRA AND MAHINDRA LIMITED****NARAYAN SHANKAR
COMPANY SECRETARY**CC:- 1) The Managing Director
National Securities Depository Limited
4th Floor, 'A' Wing, Trade World,
Kamala Mills Compound
Senapati Bapat Marg, Lower Parel,
Mumbai-400 013The Managing Director
Central Depository Services (India) Limited,
Marathon Futurex, A-Wing, 25th Floor,
NM Joshi Marg, Lower Parel,
Mumbai- 400 013