

REF: NS: SEC
1st April, 2025

**The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.**

Dear Sir,

Re: Disclosure pursuant to Chapter XIV of the SEBI Master Circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May, 2024

As required under Chapter - XIV of the SEBI Master Circular bearing reference no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May, 2024 as amended from time to time ("SEBI Master Circular"), pertaining to Centralized Database for Corporate Bonds/ Debentures, we are providing herewith the details in the format as prescribed in Annexure XIV- B of the SEBI Master Circular for the financial year ended 31st March, 2025.

Request you to kindly take the same on record.

Thanking You,
Yours faithfully,
For **MAHINDRA AND MAHINDRA LIMITED**

**NARAYAN SHANKAR
COMPANY SECRETARY**

Encl.: a/a

1. Listing Details:

Sl. No.	ISIN	Allotment Date	Listing Date	Listing quantity	First Issue / Further Issue	Exchange
1	INE101A08070	4 th July, 2013	24 th July, 2013	5,000	First Issue	BSE Limited
2	INE101A08088	27 th September, 2016	6 th October, 2016	4,750	First Issue	BSE Limited

2. A hyperlink of 'Listing Notification by Stock Exchange' [final approval] hyperlink (downloadable):

Sl. No.	ISIN	Hyperlink
1	INE101A08070	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20130723-7
2	INE101A08088	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20161005-29

3. Details of record date:

Sl. No	ISIN	Record Date	Interest/ Redemption	Date of payment of Interest/ Redemption
1	INE101A08070	28 th February, 2025	Interest	15 th March, 2025
2	INE101A08088	6 th September, 2024	Interest	27 th September, 2024

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification status of CRAs (verified/ not verified)	Date of Verification
INE101A08070	CRISIL Ratings Limited	CRISIL AAA/Stable	Stable	Reaffirm	21-06-2024	Verified	21-06-2024
INE101A08088	CRISIL Ratings Limited	CRISIL AAA/Stable	Stable	Reaffirm	21-06-2024	Verified	21-06-2024
INE101A08070	ICRA Limited	[ICRA] AAA (Stable)	Stable	Reaffirm	06-08-2024	Verified	06-08-2024
INE101A08088	India Ratings and Research Private Limited	IND AAA/Stable	Stable	Reaffirm	09-09-2024	Verified	09-09-2024

b) Earlier rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification status of CRAs (verified/ not verified)	Date of Verification
INE101A08070	CRISIL Ratings Limited	CRISIL AAA/Stable	Stable	Reaffirm	23-06-2023	Verified	23-06-2023
INE101A08088	CRISIL Ratings Limited	CRISIL AAA/Stable	Stable	Reaffirm	23-06-2023	Verified	23-06-2023
INE101A08070	ICRA Limited	[ICRA] AAA (Stable)	Stable	Reaffirm	07-08-2023	Verified	07-08-2023
INE101A08088	India Ratings and Research Private Limited	IND AAA/Stable	Stable	Reaffirm	20-09-2023	Verified	20-09-2023

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/no):

Sl. No	ISIN	Record Date	Interest/ Redemption	Date of payment of interest/ redemption	Interest payment/ redemption payment made (Yes/No)
1	INE101A08070	28 th February, 2025	Interest	15 th March, 2025	Yes
2	INE101A08088	6 th September, 2024	Interest	27 th September, 2024	Yes

b) Details of interest payments:

Sl. No	Particulars	Details	
1	ISIN	INE101A08070	INE101A08088
2	Issue size (Rs.)	500,00,00,000	475,00,00,000
3	Interest Amount to be paid on due date (Rs.)	47,75,00,000	35,95,75,000
4	Frequency - quarterly/ monthly	Yearly	Yearly
5	Change in frequency of payment (if any)	NA	NA
6	Details of such change	NA	NA
7	Interest payment record date	28-02-2025	06-09-2024
8	Due date for interest payment (DD/MM/YYYY)	15-03-2025	27-09-2024
9	Actual date for interest payment (DD/MM/YYYY)	15-03-2025	27-09-2024
10	Amount of interest paid (Rs.)	47,70,70,250 [#] [The TDS amount of Rs.4,29,750 has been deposited in accordance with the Income Tax Act, 1961]	35,12,48,000 [#] [The TDS amount of Rs.83,27,000 has been deposited in accordance with the Income Tax Act, 1961]
11	Date of last interest payment	15-03-2024	27-09-2023
12	Reason for non-payment/ delay in payment	N.A.	N.A.

Net of TDS

c) Details of redemption payments:

Sl. No.	Particulars	Details
1.	ISIN	N.A.
2.	Type of redemption (full/ partial)	
3.	If partial redemption, then	
	a. By face value redemption	
	b. By quantity redemption	
4.	If redemption is based on quantity, specify, whether on:	
	a. Lot basis	
	b. Pro-rata basis	
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6.	Redemption date due to put option (if any)	
7.	Redemption date due to call option (if any)	
8.	Quantity redeemed (no. of NCDs)	
9.	Due date for redemption/ maturity	
10.	Actual date for redemption (DD/MM/YYYY)	
11.	Amount redeemed	
12.	Outstanding amount (Rs.)	
13.	Date of last Interest payment	

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual date payment details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
N.A.						