

REF:NS:SEC:

30th September, 2016

National Stock Exchange of India Limited
"Exchange Plaza", 5th Floor,
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400051.

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001.

Bourse de Luxembourg
Societe de la Bourse de Luxembourg
Societe Anonyme/R.C.B. 6222,
B.P. 165, L-2011 Luxembourg.

London Stock Exchange Plc
10 Paternoster Square
London EC4M 7LS.

**Sub: SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 -
Presentation made to the Analyst/Institutional Investor**

This is further to our letters bearing REF:NS:SEC dated 23rd September, 2016 and 26th September, 2016 wherein we had given you advance intimations of upcoming Analyst or Institutional Investor Interactions as on 23-09-2016 and 26-09-2016 (wherein a one-on-one interaction with Lone Capital LLC for 29-09-2016 was postponed to 30-09-2016) in terms of Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We wish to inform that the Company today had one-on-one interactions with Mitsubishi UFJ Kokusai Asset Management Co Ltd and Lone Pine Capital LLC both in Mumbai and the Presentation which was sent to the Stock Exchanges vide letter bearing REF:NS:SEC dated 10th August, 2016 and uploaded on the Company's website with the link:<http://www.mahindra.com/resources/investor-reports/FY17/Earnings%20Update/Investor-Presentation-Handout-Q1F2017.pdf> was shared with them.

Kindly take the same on record and acknowledge receipt.

Yours faithfully,

For MAHINDRA & MAHINDRA LIMITED



 NARAYAN SHANKAR
COMPANY SECRETARY

X:\Stock-Exchange\SE - Schedule of Analyst or Investor Meet - (30-09-2016).docx