## Format of Holding of Specified securities

- 1. Name of Listed Entity: MAHINDRA & MAHINDRA LTD
- 2. Scrip Code/Name of Scrip/Class of Security:500520,M&M ,EQUITY SHARES
- 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
  - a. if under 31(1)(b) then indicate the report for quarter ending: 30/09/2016
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment : N.A.
- 4. **Declaration :** The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
1	Whether the Listed Entity has issued any partly paid up shares?		٧
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		٧
3	Whether the Listed Entity has any shares against which depository receipts are issued?	٧	
4	Whether the Listed Entity has any shares in locked-in?		٧
5	Whether any shares held by promoters are pledge or otherwise encumbered?	٧	

\*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category (I)		Nos. of Shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up	No. of Shares Underlying Depository Receipts (VI)	Shares Held (VII) =	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)		secu (I)	rities X)		Underlying	standing assuming full conversion of curities convertible cluding securities (as a		Shares    full (XII)  n of   ble (as a le of		of Shares or otherwise mbered XIII)	Number of equity shares held in dematerialized form (XIV)
							As a % of (A+B+C2)	No	of Voting Rig	ghts	Total as a % of (A+B+C)	diluted share capital) (XI) = (VII)+(X) as a % of		No. (a)	As a % of total Shares held	f No. As a % of total Shares held		
								Class eg: X	Class eg: Y	Total			(A+B+C2)		(b)		(b)	
(A)	Promoter & Promoter Group*	27	157500895	0	0	157500895		157500895	0	157500895		0	26.80	0		7309815		
(B)	Public	173108	430239580	0	0	430239580	73.20	430239580	0	430239580	69.27	0	73.20	0	0.00		NA	424710532
(C)	Non Promoter-Non Public	3	0	0	33351909	33351909	0.00	33351909	0	33351909	5.37	0	0.00	0	0.00		NA	33350877
(C1)	Shares underlying DRs	3	0	0	33351909	33351909	NA	33351909	0	33351909	5.37	0	0.00	0	0.00		NA	33350877
(C2)	Shares held by Employee Trusts *	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		NA	0
	Total	173138	587740475	0	33351909	621092384	100.00	621092384	0	621092384	100.00	0	100.00	0	0.00	7309815	1.18	615562304

<sup>\* 2,80,00,457</sup> Shares representing 4.51% of the share capital of the Company held by Mahindra & Mahindra Employees' Stock Option Trust and 20,30,870 shares representing 0.32% of the share capital of the Company held by Employees Welfare Trust are shown under the category 'Promoter & Promoter Group'

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	No. of Sharehold er (III) <sup>\$</sup>	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. of shares held (VII = IV+V+VI)	Sharehold ing % calculated as per SCRR, 1957 As a % of (A+B+C2)		S	ights held in ea ecurities (IX)		No. of Shares Underlying Outstanding convertible securities (Including Warrants) (X)	as a % assuming full conversion of convertible securities (as	Sh (i	of Locked in ares XII)	pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
							(VIII)	No.	of Voting	Rights	Total as a % of Total Voting		(XI) = (VII)+(X) as a % of	No. (a)	As a % of total Shares	No. (a)	As a % of total Shares	
								Olass A	Olass I	Total	rights		A+B+C2		held (b)		held (b)	
(1)	Indian																	
(a)	Individuals/Hindu undivided Family	19	3942046	0	0	3942046	0.67	3942046			0.64	0		0	0.00	70000		
	KESHUB MAHINDRA	2	442296	0	0	442296	0.08	442296	С		0.07	0	0.08	0	0.00	0	0.00	442296
-	ANAND GOPAL MAHINDRA	1	715004	0	0	715004	0.12	715004	С		0.12	0	· · · · · ·	0	0.00		0.00	715004
-	ANJALI MEHRA	1	111104	0	0	111104	0.02	111104	C		0.02	0	****	0	0.00		0.00	111104
<u> </u>	ANUJA P SHARMA	1	34259	0	0	34259	0.01	34259	C		0.01	0		0	0.00	0	0.00	34259
-	ANURADHA MAHINDRA	1	228545	0	0	228545	0.04	228545	C	2205.5	0.04	0	0.01	0	0.00		0.00	228545
<u> </u>	DEVESHWAR JAGAT SHARMA	1	12000	0	0	12000	0.00	12000	C		0.00	0	0.00	0	0.00	0	0.00	12000
<u> </u>	DHRUV S SHARMA	1	12000	0	0	12000	0.00	12000	C		0.00	0	0.00	0	0.00	0	0.00	12000
-	GAUTAM P KHANDELWAL	1	300	0	0	300	0.00	300	C		0.00	0	0.00	0	0.00	0	0.00	300
	LEENA S LABROO	1	706192	0	0	706192	0.12	706192	C		0.11	0	· · · · · ·	0	0.00	0	0.00	706192
-	NISHEETA LABROO	1	80000	0	0	80000	0.01	80000	C		0.01	0	****	0	0.00		0.00	80000
-	RADHIKA NATH	1	46808	0	0	46808	0.01	46808	C		0.01	0	****	0	0.00		0.00	46808
-	SANJAY LABROO	1	72720	0	0	72720	0.01	72720	C		0.01	0	****	0	0.00		96.26	72720
-	SUDHA KESHUB MAHINDRA	5	726016	0	0	726016	0.12	726016	C		0.12	0	0.12	0	0.00	0	0.00	726016
	UMA R MALHOTRA	1	754802	0	0	754802	0.13	754802	C		0.12	0	0.13	0	0.00	Ü	0.00	754802
(b)	Central Government/State Government(s)	0	0	0	0	0	0.00	0	C	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks	0	0	0	0	0	0.00	0	C	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other	7	152994927	0	0	152994927	26.03	152994927	0		24.63	0		0	0	7239815	4.73	152994927
(i)	Bodies Corporate	2	71128386	0	0	71128386	12.10	71128386	0		11.45	0		0	0	7239815	10.18	71128386
	KEMA SERVICES INTERNATIONAL PVT LTD	1	367416	0	0	367416	0.06	367416	C	367416	0.06	0	0.06	0	0.00	0	0.00	367416
	PRUDENTIAL MANAGEMENT & SERVICES PRIVATE LIMITED	1	70760970	0	0	70760970	12.04	70760970	C	70760970	11.39	0	12.04	0	0.00	7239815	10.23	70760970
(ii)	Mahindra and Mahindra Employees' Stock Option Trust	1	28000457	0	0	28000457	4.76	28000457	O	28000457	4.51	0	4.76	0	0.00	0	0.00	28000457
(iii)	Employee Welfare Trust	3	2030870	0	0	2030870	0.35	2030870	0	2030870	0.32	0	0.35	0	0	0	0	2030870
1	M&M EMPLOYEES WELFARE FUND NO. 1 - RAJAN RAGHUNATH SURVE, VIJAY BHALCHANDRA THAKURDESAI, DAXA JAWAHAR BAXI - TRUSTEES	1	1263156	0	0	1263156	0.22	1263156	C	1200.00	0.20	0	0.21	0	0.00	0	0.00	1263156
2	M&M EMPLOYEES WELFARE FUND NO. 2 - RAJAN RAGHUNATH SURVE, VIJAY BHALCHANDRA THAKURDESAI, DAXA JAWAHAR BAXI - TRUSTEES	1	682914	0	0	682914	0.12	682914	C	682914	0.11	0	0.12	0	0.00	0	0.00	682914
3	M&M EMPLOYEES WELFARE FUND NO. 3 - RAJAN RAGHUNATH SURVE, VIJAY BHALCHANDRA THAKURDESAI, DAXA JAWAHAR BAXI - TRUSTEES	1	84800	0	0	84800	0.01	84800	C	84800	0.01	0	0.01	0	0.00	0	0.00	84800
(iv)	M&M BENEFIT TRUST - BHARAT N DOSHI, A.K. NANDA - TRUSTEES	1	51835214	0	0	51835214	8.82	51835214	0	51835214	8.35	0	8.82	0	0.00	0	0.00	51835214
	Sub-Total (A)(1)	26	156936973	0	0	156936973	26.70	156936973	C	156936973	25.27	0	26.70	0	0.00	7309815	4.66	156936973
(2)	Foreign																	

(a)	Individuals (Non-Resident	1	563922	0	0	563922	0.10	563922	0	563922	0.09	0	0.10	0	0.00	0	0.00	563922
	Individuals/Foreign Individuals																	
1	YUTHICA KESHUB MAHINDRA	1	563922	0	0	563922	0.10	563922	0	563922	0.09	0	0.10	0	0.00	0	0.00	563922
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)	1	563922	0	0	563922	0.10	563922	0	563922	0.09	0	0.10	0	0.00	0	0.00	563922
	Total Shareholding of Promoter and	27	157500895	0	0	157500895	26.80	157500895	0	157500895	25.36	0	26.80	0	0.00	7309815	4.64	157500895
	Promoter Group (A)=(A)(1)+(A)(2)																	

- \$ Without consolidating the folios on the basis of PAN, 'Promoter & Promoter Group' hold shares under 40 folios.
- # Keshub Mahindra is holding shares jointly under 2 folios with different shareholders. The shareholding under both the folios is consolidated on the basis of PAN.
- \* Sudha K Mahindra is holding shares jointly under 5 folios with different shareholders. The shareholding under all 5 folios is consolidated on the basis of PAN.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

## Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid- up equity shares held (V)	Nos. of shares Underlying Depository Receipts (VI)	Total nos. of shares held VII = IV+V+VI	Shareholdin g % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Vot	(	IX)		No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of	sh (2	of Locked in ares XII)	pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialize d form (XIV)
								No.	of Voting Ri	gnts	Total as a % of Total		diluted share capital)	No. (a)	As a % of total	No. (Not	As a % of total shares	5
								Class X	Class Y	Total	Voting rights		(XI)		Shares held (b)	applicable) (a)	held (Not applicable)	ı
(1)	Institutions																	
(a)	Mutual Funds	323	29582635	0	0	29582635	5.03	29582635	0	29582635	4.76	0	5.03					29581641
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		0.00			0
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00					0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		0.00	N.		0
(e)	Foreign Portfolio Investors (including FIIs & FPC's)	636	228196293	0	0	228196293	38.83	228196293	0	228196293	36.74	0	38.83	0	0.00	N.	A	228188557
	EUROPACIFIC GROWTH FUND	1	23794388	0	0	23794388	4.05	23794388	0	23794388	3.83	0	4.05	5 0	0.00	N.	Α	23794388
	GOVERNMENT OF SINGAPORE - along with its sub account	2	12915522	0	0	12915522	2.20	12915522	0	12915522	2.08	0	2.20	0	0.00	N.	Α	12915522
	NATIONAL WESTMINSTER BANK PLC AS DEPOSITARY OF FIRST STATE ASIA PACIFIC LEADERS FUND A SUB FUND OF FIRST STATE INVESTMENTS ICVC	1	8625443	0	0	8625443	1.47	8625443	0	8625443	1.39	0	1.47	0	0.00	) N.	A	8625443
	DODGE AND COX INTERNATIONAL STOCK FUND	1	7788559	0	0	7788559	1.33	7788559	0	7788559	1.25	0	1.33	3 0	0.00	) N	A	7788559
	ARANDA INVESTMENTS (MAURITIUS) PTE LTD	1	6832016	0	0	6832016	1.16	6832016	0	6832016	1.10	0	1.16	0	0.00	) N	A	6832016
(f)	Financial Institutions/Banks	90	1882564	0	0	1882564	0.32	1882564	0	1882564	0.30	0	0.32	2 0	0.00	N.	A	1838006
(g)	Insurance Companies	49	78432007	0	0	78432007	13.34	78432007	0	78432007	12.63	0	13.34	1 0	0.00	N.	A	78426095
	LIFE INSURANCE CORPORATION OF INDIA - alongwith its sub-accounts	40	65392398	0	0	65392398	11.13	65392398	0	65392398	10.53	0	11.13	3 0	0.00	) N	A	65392398
	GENERAL INSURANCE CORPORATION OF INDIA	1	6759748	0	0	6759748	1.15	6759748	0	6759748	1.09	0	1.15	0	0.00	) N	A	6759748
(h)	Provident Funds/Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	N.	A	C
(i)	Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	N.	A	C
	Sub Total (B)(1)	1098	338093499	0	0	338093499	57.52	338093499	0	338093499	54.43	0	57.52	2 0	0.00	N.	A	338034299
(2)	Central Government/State Government(s)/President of India	5	857333	0	0	857333	0.15	857333	0	857333	0.14	0	0.15	0	0.00	) N.	A	415201
	Sub Total (B)(2)	5	857333	0	0	857333	0.15	857333	0	857333	0.14	0	0.15	0	0.00	N.	A	415201
(3)	Non-Institutions															N.	A	
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs	163701	38849376	0	0	38849376	6.61	38849376	0	38849376	6.26	0	6.61		0.00	) N	A	34310014
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	47	6237248	0	0	6237248	1.06	6237248	0	6237248	1.00	0	1.06	5	0.00	) N	A	6153104
(b)	NBFCs Registered with RBI	12	8803	0	0	8803	0.00	8803	0	8803	0.00	0	0.00	0	0.00	N.	A	8803
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	-				0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	) N	A	0
(e)	Any Other	8245	46193321	0	0	46193321	7.86	46193321	0	46193321	7.44	0	7.86	5 0	0	) N	A	45789111
	TRUSTS	57		0	0	3037128	0.52	3037128	0	3037128	0.49	0	0.52	2 0	0.00	) N	A	3037128

OVERSEAS CORPORATE BODIES	4	1607960	0	0	1607960	0.27	1607960	0	1607960	0.26	0	0.27	0	0.00	NA	1607720
NON RESIDENT INDIAN NON-REPATRIATION	1573	1187243	0	0	1187243	0.20	1187243	0	1187243	0.19	0	0.20	0	0.00	NA	1075985
NON RESIDENT INDIANS REPATRIATION	4397	854945	0	0	854945	0.15	854945	0	854945	0.14	0	0.15	0	0.00		630301
CLEARING MEMBERS	327	1421388	0	0	1421388	0.24	1421388	0	1421388	0.23	0	0.24	0	0.00	NA	1421388
BODIES CORPORATES	1882	37771303	0	0	37771303	6.43	37771303	0	37771303	6.08	0	6.43	0	0.00	NA	37703235
ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	2	15570843	0	0	15570843	2.65	15570843	0	15570843	2.51	0	2.65	0	0.00	NA	15570843
- alongwith its sub-account																
FOREIGN BODIES	3	312810	0	0	312810	0.05	312810	0	312810	0.05	0	0.05	0	0.00	NA	312810
FOREIGN NATIONALS	2	544	0	0	544	0.00	544	0	544	0.00	0	0.00	0	0.00	NA	544
Sub Total (B)(3)	172005	91288748	0	0	91288748	15.53	91288748	0	91288748	14.70	0	15.53	0	0.00	NA	86261032
Total Public Shareholding (B) =	173108	430239580	0	0	430239580	73.20	430239580	0	430239580	69.26	0	73.20	0	0.00	NA	424710532
(B)(1)+(B)(2)+(B)(3)																

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

## Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons:

Institutions / Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of the Shareholders (I)	Nos. of Sharehold er (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares Underlying Depository Receipts (VI)	shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	(XII)		Number of Shar or otherwise er (XIII)	ncumbered	
								No	of Voting	Rights	Total as a % of Total Voting		(Ai)	No. (a)	As a % of total Shares		As a % of otal shares	
								Class X	Class Y	Total	rights				held (b)	applicable) (a)	held (Not applicable) (b)	
(1)	Custodian/DR Holder	3	0	0	33351909	33351909	N.A.	33351909	0	33351909	5.37	0	5.37	0	0.00	NA		33350877
	The Bank of New York, Mellon (Shares held as Custodians against which Global Depository Receipts have been issued)	3	0	0	33351909	33351909	N.A.	33351909	0	33351909	5.37	0	5.37	0	0.00	NA		33350877
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
(a)	Name (abc															NA		
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)	3	0	0	33351909	33351909		33351909	0	33351909	5.37	0	5.37	0	0.00	NA		33350877

Note
(1) PAN would not be displayed on website of Stock Exchange(s).

<sup>(2)</sup> The above format needs to disclose name of all holders holding more than 1% of total number of shares

<sup>(3)</sup> W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,