Format of Holding of Specified securities

1. Name of Listed Entity: MAHINDRA & MAHINDRA LIMITED

Scrip Code: 500520 Name of Scrip: M&M Class of Security: Equity
 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)

a. if under 31(1)(b) then indicate the report for Quarter ending: 30.06.2016

b. if under 31(1)(c) then indicate date of allotment/extinguishment: N.A.

4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	YES*	NO*
1	Whether the Listed Entity has issued any partly paid up shares?		٧
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		٧
3	Whether the Listed Entity has any shares against which depository receipts are issued?	٧	
4	Whether the Listed Entity has any shares in locked-in?		٧
5	Whether any shares held by promoters are pledge or otherwise encumbered?	٧	

*if the Listed Entity selectes the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of shareholder (II)	Nos. of	No. of fully	No. of	No. of	Total nos. of	Shareholding	Number of	f Voting Righ	ts held in each	class of	No. of Shares	Shareholding, as a	Number o	f Locked in	Number	of Shares	Number of
(1)		shareholders	paid up equity	Partly paid-	shares	shares held	as a % of		securit	ies (IX)		Underlying	% assuming full	Share	es (XII)	pledged o	r otherwise	equity shares
		(111)	shares held (IV)	up equity	underlying	(VII) =	total no. of					Outstanding	conversion of			encumb	ered (XIII)	held in
				shares held	Depository	(IV)+(V)+(VI)	shares					convertible	convertible					dematerialize
				(V)	Receipts (VI)		(calculated					securities	securities (as a					d form (XIV)
							as per SCRR,					(Including	percentage of					
							1957) (VIII)	No	of Voting Rig	ghts		Warrants) (X)	diluted share	No. (a)	As a % of	No. (a)	As a % of	
							As a % of	% of					capital)		total		total Shares	
							(A+B+C2)	(A+B+C)					(XI)=(VII)+(X)		Shares		held (b)	
								Class eg: X	Class eg: Y	Total			As a % of (A+B+C2)		held (b)			
(A)	Promoter & Promoter Group*	27	157820529	0	0	157820529	26.80	157820529	0	157820529	25.41	0	26.80	0	0.00	8059815	5.11	157820529
(B)	Public	166716	430953569	0	0	430953569	73.20	430953569	0	430953569	69.39	0	73.20	0	0.00	N	.A.	425370238
(C)	Non Promoter-Non Public	3	32318286	0	0	32318286	N.A.	32318286	0	32318286	5.20	0	N.A.	0	0.00	N	.A.	32317254
(C1)	Shares underlying DRs	3	32318286	0	0	32318286	0	32318286	0	32318286	5.20	0	0.00	0	0.00	N	.A.	32317254
(C2)	Shares held by Employee Trusts*	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	N	.A.	0
	Total	166746	621092384	0	0	621092384	100.00	621092384	0	621092384	100.00	0	100.00	0	0	8059815	1.30	615508021

^{* 2,83,07,091} Shares representing 4.56% of the share capital of the Company held by Mahindra & Mahindra Employees' Stock Option Trust and 20,30,870 shares representing 0.33% of the share capital of the Company held by Employees Welfare Trust are shown under the category 'Promoter & Promoter Group'

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	No. of Sharehold er (III) \$	No. of fully paid up equity shares held (IV)	Partly paid- up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. of shares held (VII = IV+V+VI)	Shareholdi ng % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of V	secu (I	ırities X)		No. of Shares Underlying Outstandin g convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Shares (XII)		pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									Voting Ri		Total as a % of Total Voting rights	(X)	(XI) = (VII)+(X) as a % of A+B+C2	No. (a)	As a % of total Shares held	No. (a)	total Shares held	
								Class X	Class Y	Total					(b)		(b)	
(1)	Indian				_													
(a)	Individuals/Hindu undivided Family	19		0	0	3955046	0.67	3955046	0	3955046	0.64	0	0.67	0	0.00	70000	1.77	3955046
1	KESHUB MAHINDRA*	2	442296	0	0	442296	0.08	442296	0	442296	0.07	0	0.08	0	0.00	0	0.00	442296
2	ANAND GOPAL MAHINDRA	1	715004	0	0	715004	0.12	715004	0	715004	0.12	0	0.12	0	0.00	0	0.00	715004
3	ANJALI KUMARI MEHRA^	1	124104	0	0	124104	0.02	124104	0	124104	0.02	0	0.02	0	0.00	0	0.00	124104
	ANUJA P SHARMA	1	34259	0	0	34259	0.01	34259	0	34259	0.01	0	0.01	0	0.00	0	0.00	34259
5	ANURADHA MAHINDRA	1	228545	0	0	228545	0.04	228545	0	228545	0.04	0	0.04	0	0.00	0	0.00	228545
	DEVESHWAR JAGAT SHARMA	1	12000	0	0	12000	0.00	12000	0	12000	0.00	0	0.00	0	0.00	0	0.00	12000
7	DHRUV S SHARMA	1	12000	0	0	12000	0.00	12000	0	12000	0.00	0	0.00	0	0.00	0	0.00	12000
8	GAUTAM P KHANDELWAL	1	300	0	0	300	0.00	300	0	300	0.00	0	0.00	0	0.00	0	0.00	300
9	LEENA S LABROO	1	706192	0	0	706192	0.12	706192	0	706192	0.11	0	0.12	0	0.00	0	0.00	706192
10	NISHEETA LABROO	1	80000	0	0	80000	0.01	80000	0	80000	0.01	0	0.01	0	0.00	0	0.00	80000
11	RADHIKA NATH	1	46808	0	0	46808	0.01	46808	0	46808	0.01	0	0.01	0	0.00	0	0.00	46808
12	SANJAY LABROO	1	72720	0	0	72720	0.01	72720	0	72720	0.01	0	0.01	0	0.00	70000	96.26	72720
13	SUDHA K MAHINDRA*	5	726016	0	0	726016	0.12	726016	0	726016	0.12	0	0.12	0	0.00	0	0.00	726016
14	UMA R MALHOTRA	1	754802	0	0	754802	0.13	754802	0	754802	0.12	0	0.13	0	0.00	0	0.00	754802
(b)	Central Government/State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (specify)	7	153301561	0	0	153301561	26.03	153301561	0	153301561	24.68	0	26.03	0	0.00	7989815	5.21	153301561
(i)	Bodies Corporate	2	71128386	0	0	71128386	12.08	71128386	0	71128386	11.45	0	12.08	0	0.00	7989815	11.23	71128386
1	PRUDENTIAL MANAGEMENT & SERVICES PRIVATE LIMITED	1	70760970	0	0	70760970	12.02	70760970	0	70760970	11.39	0	12.02	0	0.00	7989815	11.29	70760970
2	KEMA SERVICES INTERNATIONAL PVT LTD	1	367416	0	0	367416	0.06	367416	0	367416	0.06	0	0.06	0	0.00	0	0.00	367416
(ii)	Mahindra and Mahindra Employees' Stock Option Trust	1	28307091	0	0	28307091	4.81	28307091	0	28307091	4.56	0	4.81	0	0.00	0	0.00	28307091
	Employee Welfare Trust	3	2030870	0	0	2030870	0.34	2030870	0	2030870	0.33	0		0	0	0	0	2030870
	RAJAN RAGHUNATH SURVE, VIJAY BHALCHANDRA THAKURDESAI, DAXA JAWAHAR BAXI - TRUSTEES – M&M EMPLOYEES WELFARE FUND NO. 1	1	1263156	0	0	1263156	0.21	1263156	0	1263156	0.21	0	0.21	0	0.00	0	0.00	1263156
	RAJAN RAGHUNATH SURVE, VIJAY BHALCHANDRA THAKURDESAI, DAXA JAWAHAR BAXI - TRUSTEES – M&M EMPLOYEES WELFARE FUND NO. 2	1	682914	0	0	682914	0.12	682914	0	682914	0.11	0	0.12	0	0.00	0	0.00	682914
	RAJAN RAGHUNATH SURVE, VIJAY BHALCHANDRA THAKURDESAI, DAXA JAWAHAR BAXI - TRUSTEES – M&M EMPLOYEES WELFARE FUND NO. 3	1	84800	0	0	84800	0.01	84800	0	84800	0.01	0	0.01	0	0.00	0	0.00	84800
(iv)	BHARAT N DOSHI, A.K. NANDA - TRUSTEES - M&M BENEFIT TRUST	1	51835214	0	0	51835214	8.80	51835214	0	51835214	8.34	0	8.80	0	0.00	0	0.00	51835214
	Sub-Total (A)(1)	26	157256607	0	0	157256607	26.70	157256607	0	157256607	25.32	0	26.70	0	0	8059815	5.13	157256607

	Category & Name of the Shareholders	No. of	No. of fully	Partly paid-	Nos. of	Total nos.		Number of Voting Rights held in each class of				No. of	Shareholding,	Number o	of Locked in	Number	of Shares	Number of
	(1)	Sharehold	paid up	up equity	shares	of shares	ng %			ırities		Shares	as a % Shares			pledged or otherwise		equity shares
		er		shares held			calculated		(I	X)			assuming full	(XII)		mbered	held in
		(III) ^{\$}	shares held	(V)	Depository		as per		0		Outstandin	n conversion of		İ		(III)	dematerialized	
			(IV)		Receipts	IV+V+VI)	SCRR, 1957						convertible					form
					(VI)								securities (as					(XIV)
							As a % of (A+B+C2)					securities	a percentage of diluted					
							(VIII)					(Including Warrants)	share capital)					
							(****)	No of	No of Voting Rights Total a				(XI) = (VII)+(X)	No.	As a % of	No.	As a % of	
										go	% of Total	(X)	as a % of	(a)	total	(a)	total	
											Voting		A+B+C2	()	Shares	(-)	Shares	
											rights				held		held	
								Class X	Class Y	Total					(b)		(b)	
(2)	Foreign																	
(a)	Individuals (Non-Resident Individuals/Foreign	1	563922	0	0	563922	0.10	563922	0	563922	0.09	0	0.10	0	0.00	0	0.00	563922
	Individuals																	
1	YUTHICA KESHUB MAHINDRA	1	563922	0	0	563922	0.10	563922	0	563922	0.09	0	0.10	0	0.00	0	0.00	563922
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)	1	563922	0	0	563922	0.10	563922	0	563922	0.09	0	0.10	0	0.00	0	0.00	563922
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	27	157820529	0	0	157820529	26.80	157820529	0	157820529	25.41	0	26.80	0	0.00	8059815	5.11	157820529

- \$ Without consolidating the folios on the basis of PAN, 'Promoter & Promoter Group' hold shares under 41 folios.
- # Keshub Mahindra is holding shares jointly under 2 folios with different shareholders. The shareholding under both the folios is consolidated on the basis of PAN.
- * Sudha K Mahindra is holding shares jointly under 5 folios with different shareholders. The shareholding under all 5 folios is consolidated on the basis of PAN.
- ^ Includes 2,000 Equity Shares of Rs.5 each of Mahindra & Mahindra Limited sold by Ms. Anjali Kumari Mehra on 30th June, 2016 but not debited to the demat account of Ms. Mehra on that date.

 Necessary disclosure has been filed by Ms. Mehra under the SEBI (Prohibition of Insider Trading) Regulations, 2015 (" the Regulations") and by the Company under the said Regulations with the Stock Exchanges on 1st July, 2016

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	Nos. of Sharehold er (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares Underlyin g Depositor y Receipts	Total nos. of shares held VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of shares (A+B+C2)		secu (I	hts held in ead urities IX)		No. of Shares Underlying Outstanding convertible securities (including	Total shareholding, as a % assuming full conversion of convertible securities (as	s	of Locked in hares (XII)	pledged o encu (r of Shares or otherwise mbered XIII)	Number of equity shares held in dematerialized form (XIV)
					(VI)		(VIII)	No c	of Voting Rig	ghts	Total as a % of Total	Warrants) (X)	a percentage of diluted	No. (a)	As a % of total Shares	No. (Not	As a % of total shares	
								Class X	Class Y	Total	Voting rights	(-7)	share capital) (XI)		held (b)	applicabl e) (a)	held (Not applicable) (b)	
(1)	Institutions														1			
(a)	Mutual Funds	312	24528945	0	0	24528945	4.17	24528945	0	24528945	3.95	0	4.17	0	0.00		NA	24527951
(b)	Venture Capital Funds	0	2.520545	0	0	2.320343	0.00	2 /320343	0	2.320343	0.00	0	0.00	0	0.00		NA NA	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		NA	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		NA	0
(e)	Foreign Portfolio Investors (including FIIs)	631	233686518	0	0	233686518	39.69	233686518	0	233686518	37.63	0	39.69	0	0.00		NA	233678782
	EUROPACIFIC GROWTH FUND	1	25190000	0	0	25190000	4.28	25190000	0	25190000	4.06	0	4.28	0	0.00		NA	25190000
	ABU DHABI INVESTMENT AUTHORITY alongwith its sub-accounts	8	8746853	0	0	8746853	1.49	8746853	0	8746853	1.41	0	1.49	0	0.00		NA	8746853
	NATIONAL WESTMINSTER BANK PLC AS DEPOSITARY OF FIR	1	8625443	0	0	8625443	1.46	8625443	0	8625443		0	1.46	0	0.00		NA	8625443
	GOVERNMENT OF SINGAPORE alongwith its sub-account	2	13359005	0	0	13359005	2.27	13359005	0	13359005	2.15	0	2.27	0	0.00		NA	13359005
	DODGE AND COX INTERNATIONAL STOCK	1	12802589	0	0	12802589	2.17	12802589	0	12802589	2.06	0	2.17	0	0.00		NA	12802589
	ARANDA INVESTMENTS (MAURITIUS) PTE LTD	1	6832016	0	0	6832016	1.16	6832016	0	6832016	1.10	0	1.16	0	0.00		NA	6832016
(f)	Financial Institutions/Banks	83	1519864	0	0	1519864	0.26	1519864	0	1519864	0.24	0	0.26	0	0.00		NA	1475306
(g)	Insurance Companies	51	85567706	0	0	85567706	14.53	85567706	0	85567706	13.78	0	11.55	0	0.00		NA	85561794
	GENERAL INSURANCE CORPORATION OF INDIA	2	6760148	0	0	6760148	1.15	6760148	0	6760148		0	1.15	0	0.00		NA	6759748
	LIFE INSURANCE CORPORATION OF INDIA alongwith its various schemes	42	71681630	0	0	71681630	12.17	71681630	0	71681630	11.54	0	12.17	0	0.00		NA	71681630
(h)	Provident Funds/Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		NA	0
(i)	Any Other (specify) Sub Total (B)(1)	0 1077	345303033	0	0 0	345303033	0.00	345303033	0	345303033	0.00	0	0.00	0	0.00		NA NA	345243833
(2)	Central Government/State Government(s)/President of India	5	857333	0	0	857333	58.65 0.15	857333	0	857333		0	58.65 0.15	0	0.00		NA NA	415201
	Sub Total (B)(2)	5	857333	0	0	857333	0.15	857333	0	857333	0.14	0	0.15	0	0.00		NA	415201
(3)	Non-Institutions		22.300		Ť	22.300	3120	223.000	<u> </u>	22.000	3,24	Ť	3.25	l -	3.00			1 1 1 1 1 1 1
(a)	Individuals: i.Individual shareholders holding nominal share capital up to Rs.2 lakhs	157520	38234876	0	0	38234876	6.49	38234876	0	38234876	6.16		6.49		0.00		NA	33641879
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	49	6342262	0	0	6342262	1.08	6342262	0	6342262	1.02	0	1.08		0.00		NA	6258118
(b)	NBFCs Registered with RBI	10	7518	0	0	7518	0.00	7518	0	7518		0	0.00	0	0.00		NA	7518
(c) (d)	Employee Trusts Overseas Depositories (Holding	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		NA NA	0
(-)	DRs)(Balancing figure)	0055	402005 **	0		402007.57	6.00	403005.5	_	402005		-	6.83	 			N1 A	20002500
(e)	Any Other (specify)	8055	40208547		0	40208547	6.83	40208547	0	40208547		0		0	0.00		NA NA	39803689
(i) (ii)	Trusts	54	2546786 1607960	0	0	2546786 1607960	0.43 0.27	2546786 1607960	0	2546786 1607960	0.41	0		0	0.00		NA NA	2546786 1607720
(iii)	Overseas Corporate Bodies Non-Resident	5879	2022347	0	0	2022347	0.27	2022347	0	2022347	0.26	0	0.27	0	0.00		NA NA	1607720
(iii)	Non-Resident Clearing Members	342	746642	0	0	746642	0.34	746642	0	746642	0.33	0	0.34	0	0.00		NA NA	746642

	Category & Name of the Shareholders (I)	Nos. of Sharehold er (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares Underlyin g Depositor y Receipts (VI)	shares held VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of shares (A+B+C2) (VIII)		secu	hts held in ead urities IX) ghts Total		convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	s	of Locked in hares (XII) As a % of total Shares held (b)	pledged of encur ()	of Shares or otherwise mbered Kill) As a % of total shares held (Not applicable)	Number of equity shares held in dematerialized form (XIV)
(v)	Bodies Corporates	1769	32942945	0	0	32942945	5.60	32942945	0	32942945	5.30	0	5.60	0	0.00		NA	32874877
	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED - alongwith its sub-account	2	13345865	0	0	13345865	2.27	13345865	0	13345865	2.15	0	2.27	0	0.00		NA	13345865
(vi)	Foreign Bodies	5	341323	0	0	341323	0.06	341323	0	341323	0.05	0	0.06	0	0.00		NA	341323
(vii)	Foreign Nationals	2	544	0	0	544	0.00	544	0	544	0.00	0	0.00	0	0.00		NA	544
	Sub Total (B)(3)	165634	84793203	0	0	84793203	14.40	84793203	0	84793203	13.65	0	14.40	0	0.00		NA	79711204
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	166716	430953569	0	0	430953569	73.20	430953569	0	430953569	69.39	0	73.20	0	0.00		NA	425370238

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons:

Institutions / Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of the Shareholders (I)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid- up equity shares held (V)	Underlying	Total no. of shares held (VII = IV+V+VI)			SE	ights held in e curities (IX)		Underlying Outstanding converttible securities (including	Underlying Outstanding convertible securities (including Morrorate) Morrorate a % assuming full convertion of convertible securities (as a percentage of diluted share capital) Morrorate		r of Locked in Shares (XII)	otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)
								No of Voting Rights Total as a % of Total Voting rights Class X Class Y Total		(x)	()	No.	As a % of total Shares held		As a % of total shares held (Not applicable)	(постиринальну)		
											1							· · · · · ·
(1)	Custodian/DR Holder	3	32318286	0	0	32318286	N.A.	32318286	0	32318286	5.20	0	N.A.	0	0.00	N	NA	32317254
(a)	The Bank of New York, Mellon (Shares held as Custodians against which Global Depository Receipts have been issued)	3	32318286	0	0	32318286	N.A.	32318286	0	32318286	5.20	0	N.A.	0	0.00	N	NA	32317254
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0		0.00	0	0	0	0.00	0		0	0.00	NA		0
(a)	Name (abc															NA		
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)	3	32318286	0	0	32318286		32318286	0	32318286	5.20	0		0	0.00			32317254

- Note
 (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,