

3rd April, 2018

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The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

Dear Sirs,

Sub: Reporting of data pertaining to Privately Placed Non-Convertible Debentures issued by the Company

This is with reference to the Securities and Exchange Board of India Circular bearing reference number CIR/IMD/DF-1/67/2017 dated 30th June, 2017 in connection with Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clarifications issued thereon dated 28th March, 2018 bearing reference number CIR/DDHS/P/59/2018. We, hereby, provide the data pertaining to Privately Placed Non-Convertible Debentures issued by the Company, for the half-year ended 31st March, 2018, in the prescribed format:

Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding
Mahindra & Mahindra Limited	INE101A08070	4 th July, 2013	4 th July 2063	9.55%	Annual	-	Rs.500 crores	Rs.500 crores
Mahindra & Mahindra Limited	INE101A08088	27 th September, 2016	25 th September, 2026	7.57%	Annual	-	Rs.475 crores	Rs.475 crores

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For MAHINDRA AND MAHINDRA LIMITED



NARAYAN SHANKAR
COMPANY SECRETARY

CC:- 1) The Managing Director
National Securities Depository Limited
4th Floor, 'A' Wing, Trade World,
Kamala Mills Compound
Senapati Bapat Marg, Lower Parel
Mumbai- 400 013

2) The Managing Director
Central Depository Services (India)
Limited,
Phiroze Jeejeebhoy Towers,
28th Floor, Dalal Street,
Mumbai- 400 023

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