## Format of Holding of Specified securities

- 1. Name of Listed Entity: MAHINDRA & MAHINDRA LIMITED
- 2. Scrip Code/Name of Scrip/Class of Security: 500520 / M&M / EQUITY SHARES
- 3. Share Holding Pattern Filed under:-Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
  - a. if under 31(1)(b) then indicate the report for quarter ending: 31/12/2017
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment: N.A.

Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	YES*	NO*
1	Whether the Listed Entity has issued any partly paid up shares		V
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		V
3	Whether the Listed Entity has any shares against which depository receipts are issued?	V	
4	Whether the Listed Entity has any shares in locked-in?		V
5	Whether any shares held by promoters are pledge or otherwise encumbered?	٧	

\*if the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

4.

## Table I - Summary Statement holding of specified securities

Category (I)	Category of Shareholder	Nos. of No. of fully paid No. of No. of Total nos. of Share		Shareholding	Number of V	oting Rights hel	d in each class o	of securities	No. of Shares	Shareholding, as a	Number o	f Locked in	Number	of Shares	Number of			
	(11)	Shareholders	up equity	Partly	shares	shares held	as a % of total		(IX	)		Underlying	% assuming full	Share	es (XII)	pledged o	r otherwise	equity shares
		(111)	shares held	paid-up	underlying	(VII) =	no. of shares					Outstanding	g conversion of			encumb	held in	
			(IV)	equity	Depository	(IV)+(V)+(VI)	(calculated as					convertible	convertible					dematerialized
				shares	Receipts		per SCRR,					securities	securities (as a					form
				held (V)	(VI)		1957)	No of Voting Rights Total as of (A+B			Total as a %	(including	percentage of	No.(a)	As a % of	No. (a)	As a % of	(XIV)
							(VIII)				of (A+B+C)	warrants	diluted share	NO.(a)	total	NO. (a)	total Shares	
							As a % of					(X)	capital) (XI) =		Shares held		held(b)	
							(A+B+C2)						(VII)+(X) As a % of (A+B+C2)		(b)			
								Class eg: X	Class eg: Y	Total			(A+D+C2)					
(I)	(11)																	
(A)	Promoter & Promoter Group	22	254417603	0	0	254417603	21.61	254417603	0	254417603	20.46	0	21.61	0	0	14619630	5.75	254417603
(B)	Public	224591	865006493	0	0	865006493	73.48	865006493	0	865006493	69.58	0	73.48	0	0.00	١	IA	856825311
(C)	Non Promoter-Non Public	5	57797352	0	65971096	123768448	4.91	123768448	0	123768448	9.96	0	4.91	0	0	١	A	123768448
(C1)	Shares underlying DRs	1		0	65971096	65971096	NA	65971096	0	65971096	5.31	0	NA	0	0.00	١	IA	65971096
(C2)	Shares held by Employee Trusts	4	57797352	0	0	57797352	4.91	57797352	0	57797352	4.65	0	4.91	C	0.00	١	IA	57797352
	Total:	224618	1177221448	0	65971096	1243192544	100.00	1243192544	0	1243192544	100.00	0	100.00	0	0	14619630	1.18	1235011362

# Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)					Total nos. of shares Held (VII)=(IV)+(V)+(VI)	Shareholdin g % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)		secu	hts held in each ırities IX) ights	class of Total as a	No. of Shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI) =	Number of sha (X No. (a)	res		otherwise bered	Number of equity shares held in dematerialized form (XIV)
										1	% of Total Voting rights	1	(VII)+(X) as a % of (A+B+C2)		total Shares held (b)		total Shares held (b)	
								Class X	Class Y	Total								
(1)	Indian																	
(a)	Individuals/Hindu undivided Family	18	7391559	0	0	7391559	0.63	7391559	C	7391559	0.59	0	0.63	0	0	140000	1.89	7391559
	KESHUB MAHINDRA <sup>#</sup>	2	884592	0	0	884592	0.08	884592	C	884592	0.07	0	0.08	0	0.00	0	0.00	884592
	ANAND GOPAL MAHINDRA	1	1430008	0	0	1430008	0.12	1430008	C	1430008	0.12	0	0.12	0	0.00	0	0.00	1430008
	ANJALI KUMARI MEHRA	1	222208	0	0	222208	0.02	222208	C	222208	0.02	0	0.02	0	0.00	0	0.00	222208
	ANURADHA MAHINDRA	1	457090	0	0	457090	0.04	457090	C	457090	0.04	0	0.04	0	0.00	0	0.00	457090
	DEVESHWAR JAGAT SHARMA	1	30000	0	0	30000	0.00	30000	C	30000	0.00	0	0.00	0	0.00	0	0.00	30000
	DHRUV S SHARMA	1	30000	0	0	30000	0.00	30000	C	30000	0.00	0	0.00	0	0.00	0	0.00	30000
	GAUTAM P KHANDELWAL	1	4585	0	0	4585	0.00	4585	C	4585	0.00	0	0.00	0	0.00	0	0.00	4585
	LEENA S LABROO	1	1412384	0	0	1412384	0.12	1412384	C	1412384	0.11	0	0.12	0	0.00	0	0.00	1412384
	NISHEETA LABROO	1	160000	0	0	160000	0.01	160000	C	160000	0.01	0	0.01	0	0.00	0	0.00	160000
	RADHIKA NATH	1	93616	0	0	93616	0.01	93616	C	93616	0.00	0	0.01	0	0.00	0	0.00	93616
	SANJAY LABROO	1	145440	0	0	145440	0.01	145440	C	145440	0.01	0	0.01	0	0.00	140000	96.26	145440
	SUDHA KESHUB MAHINDRA <sup>*</sup>	5	1452032	0	0	1452032	0.12	1452032	C	1452032	0.12	0	0.12	0	0.00	0	0.00	1452032
	UMA R MALHOTRA	1	1069604	0	0	1069604	0.10	1069604	C	1069604	0.09	0	0.10	0	0.00	0	0.00	1069604
	ANUJA P SHARMA	0	0	0	0	0	0.00	0	C	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Central Government/State Government(s)	0	0	0	0	0	0.00	0	C	0 0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks	0	0	0	0	0	0.00	0	C	0 0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (specify)	3	245927200	0	0	245927200	20.89	245927200	0	245927200	19.78	0	20.89	0	0	14479630	5.89	245927200
(i)	Bodies Corporate	2	142256772	0	0	142256772	12.08	142256772	0	142256772	11.44	0	12.08	0	0	14479630	10.18	142256772
	PRUDENTIAL MANAGEMENT & SERVICES PRIVATE LIMITED	1	141521940	0	0	141521940	12.02	141521940	C	141521940	11.38	0	12.02	0	0.00	14479630	10.23	141521940
	KEMA SERVICES INTERNATIONAL PVT LTD	1	734832	0	0	734832	0.06	734832	C	734832	0.06	0	0.06	0	0.00	0	0.00	734832
(ii)	M&M BENEFIT TRUST- BHARAT N DOSHI , A.K.NANDA -TRUSTEES	1	103670428	0	0	103670428	8.81	103670428	0	103670428	8.34	0	8.81	0	0.00	0	0.00	103670428
(2)	Sub-Total (A)(1) Foreign	21	253318759	0	0	253318759	21.52	253318759	0	253318759	20.37	0	21.52	0	0	14619630	5.77	253318759
(a)	Individuals (Non-Resident Individuals/Foreign Individuals	1	1098844	0	0	1098844	0.09	1098844	C	1098844	0.09	0	0.09	0	0	0	0	1098844
<i>a</i> ,	YUTHICA KESHUB MAHINDRA	1	1098844	0	0	1098844	0.09		C	1098844	0.09	0	0.05		0.00		0.00	1098844
(b) (c)	Government Institutions	0	0	0	0	0	0.00	0	0		0.00	0	0.00		0.00		0.00	0

(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)	1	1098844	0	0	1098844	0.09	1098844	0	1098844	0.09	0	0.09	0	0	0	0	1098844
	Total Shareholding of Promoter and Promoter	22	254417603	0	0	254417603	21.61	254417603	0	254417603	20.46	0	21.61	0	0.00	14619630	5.75	254417603
	Group (A)=(A)(1)+(A)(2)																	

\$ Without consolidating the folios on the basis of PAN, 'Promoter & Promoter Group' holds shares under 31 folios

# Keshub Mahindra is holding shares jointly under 2 folios with different shareholders. The shareholding under both folios is consolidated on basis of PAN

\* Sudha K Mahindra is Holding shares jointly under 5 folios with different share holders. The shareholding under all 5 folios is consolidated on the basis of PAN

Details of the Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/ unclaimed suspense account, voting rights which are frozen etc.

### Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

## Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)		Shares		Shareholding % calculated as per SCRR, 1957 As a % of shares (A+B+C2) (VIII)	Number of V		eld in each class of IX)	securities	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Total shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share	Number of sha (X	ires	Number of Sł or otherwise (X	encumbered	Number of equity shares held in dematerialized form (XIV)
								N	lo of Voting Ri	ghts	Total as a %	(X)	capital) (XI)	No.(a)	As a % of	No. (Not	As a % of	
								Class X	Class Y	Total	<ul> <li>of Total</li> <li>Voting rights</li> </ul>				total Shares held (b)	applicable) (a)	total Shares held (Not applicable) (b)	
(1)	Institutions																	
(a)	Mutual Funds	32	105153095	0	0	105153095	8.93	105153095		0 105153095	5 8.46	C	8.93	0	0.00	N	A	105153095
	SBI FUND along with its sub-accounts	1	20955660	0	0	20955660	1.78	20955660		0 20955660	0 1.69	C	1.78	0	0.00	Ν	A	20955660
	FRANKLIN TEMPLETON MUTUAL FUND along with its sub-accounts	1	18796439	0	0	18796439	1.60	18796439		0 18796439	1.51	C	1.60	0	0.00	Ν	A	18796439
	ICICI PRUDENTIAL FUND along with its sub-accounts	1	13763169	0	0	13763169	1.17	13763169		0 13763169	1.11	C	1.17	0	0.00	Ν	A	13763169
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0		0 0	0.00	C	0.00	0	0.00	N	A	0
(c)	Alternate Investment Funds	3	540678	0	0	540678	0.05	540678		0 540678	3 0.04	C	0.05	0	0.00	Ν	A	540678
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0		0 0	0.00	C	0.00	0	0.00	Ν	A	0
(e)	Foreign Portfolio Investors (including FIIs & FPC's)	658		0	0	396859683	33.71	396859683		0 396859683		C	33.71	0	0.00		A	396859619
	FIRST STATE INVESTMENTS ICVC- STEWART INVESTORS ASIA PACIFIC LEADERS FUND	1	42824384	0	0	42824384	3.64	42824384		0 42824384			3.64	0	0.00		A	42824384
	GOVERNMENT OF SINGAPORE- along with its sub account	1	34552018	0	0	34552018	2.94	34552018		0 34552018	3 2.78	C	2.94	0	0.00	Ν	IA	34552018
	EUROPACIFIC GROWTH FUND	1	15700000	0	0	15700000	1.33	15700000		0 15700000	1.26	C	1.33	0	0.00	Ν	A	15700000
(f)	Financial Institutions/Banks	46	2272198	0	0	2272198	0.19	2272198		0 2272198	3 0.18	C	0.19	0	0.00	Ν	A	2205398
(g)	Insurance Companies	6	131969370	0	0	131969370	11.21	131969370		0 131969370	0 10.62	C	11.21	0	0.00	Ν	A	131969370
	LIFE INSURANCE CORPORATION OF INDIA alongwith its sub accounts	1	104653988	0	0	104653988	8.89	104653988		0 104653988	8 8.42	C	8.89	0	0.00	Ν	A	104653988
	GENERAL INSURANCE CORPORATION OF INDIA	1	12580000	0	0	12580000	1.07	12580000		0 12580000	1.01	C	1.07	0	0.00	Ν	A	12580000
(h)	Provident Funds/Pension Funds	0	0	0	0	0	0.00	0		0 0	0.00	C	0.00	0	0.00	Ν	A	0
(i)	Any Other (specify)	0	0	0	0	0	0.00	0		0 0	0.00	C	0.00	0	0.00	Ν	A	0
	Sub Total (B)(1)	745		0	0	636795024	54.09	636795024		0 636795024		C	54.09	0	0		A	636728160
(2)	Central Government/State Government(s)/President of India	3	1980716	0	0	1980716	0.17	1980716		0 1980716			0.17	0	0.00	Ν	A	1096452
	Sub Total (B)(2)	3	1980716	0	0	1980716	0.17	1980716		0 1980716	5 0.16	C	0.17	0	0	N	A	1096452
(3)	Non-Institutions i.Individual shareholders holding nominal share capital	24.4622	00070000			02070220	7 4 2	0202020		0 0207022			7.42		0.00		•	7777744
(a)	up to Rs.2 lakhs	214633		0		83878329	7.13	83878329		0 83878329			7.13		0.00		A	77377311
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	240		0	0	30900095	2.62	30900095		0 30900095		C	2.62		0.00		A	30630663
(b)	NBFCs Registered with RBI	29	1393583	0	0	1393583	0.12	1393583		0 1393583	3 0.11	C	0.12	0	0.00	Ν	A	1393583
(c)	Employee Trusts	0	0	0	0	0	0.00	0		0 0	0.00	C	0.00	0	0.00	Ν	A	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)	0	0	0	0	0	0.00	0		0 0	0.00	C	0.00	0	0.00	Ν	A	0
(e)	Any Other (specify)	8941	110058746	0	0	110058746	9.35	110058746		0 110058746	5 8.86	C	9.35	0	0	N	A	109599142
	TRUSTS	34	10571197	0	0	10571197	0.90	10571197		0 10571197	7 0.85	C	0.90	0	0.00	N	A	10571197

OVERSEAS CORPORATE BODIES	3	3215440	0	0	3215440	0.27	3215440	0	3215440	0.26	0	0.27	0	0.00	NA	321544
NON RESIDENT INDIANS	4433	1813984	0	0	1813984	0.15	1813984	0	1813984	0.15	0	0.15	0	0.00	NA	158542
CLEARING MEMBERS	306	4343843	0	0	4343843	0.37	4343843	0	4343843	0.35	0	0.37	0	0.00	NA	434384
NRI NON-REPATRIATION	2053	2485437	0	0	2485437	0.21	2485437	0	2485437	0.20	0	0.21	0	0.00	NA	236200
BODIES CORPORATES	2102	83524797	0	0	83524797	7.10	83524797	0	83524797	6.72	0	7.10	0	0.00	NA	8341718
ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED along with its sub-account	1	33811317	0	0	33811317	2.87	33811317	0	33811317	2.72	0	2.87	0	0.00	NA	3381131
FOREIGN BODIES	4	1901712	0	0	1901712	0.16	1901712	0	1901712	0.15	0	0.16	0	0.00	NA	19017:
FOREIGN NATIONALS	5	1868	0	0	1868	0.00	1868	0	1868	0.00	0	0.00	0	0.00	NA	18
INVESTOR EDUCATION AND PROTECTION FUND AUTHORITY MINISTRY OF CORPORATE AFFAIRS	1	2200468	0	0	2200468	0.19	2200468	0	2200468	0.18	0	0.19	0	0.00	NA	220040
Sub Total (B)(3)	223843	226230753	0	0	226230753	19.22	226230753	0	226230753	18.20	0	19.22	0	0	NA	2190006
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	224591	865006493	0	0	865006493	73.48	865006493	0	865006493	69.58	0	73.48	0	0	NA	8568253

Details of the shareholders acting as persons in concert including their shareholding(No. and %)

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/uncliamed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions /Non institutions holding more than 1% of total number of shares.

(3) w.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

# Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of the Shareholder (I)	No. of shareholder (III)		Partly paid- up equity shares held (V)	Shares	shares held (VII)=IV+V+VI)	hares held g % (IX) U II)=IV+V+VI) calculated O as per SCRR, 1957 As a % of		No. of Shares Underlying Outstanding convertible securities (Including Warrants)	UnderlyingShareholdingOutstandingas a %convertibleassuming fullsecuritiesconversion of(IncludingconvertibleWarrants)Securities (as a -		Shareholding as a % assuming full conversion of convertible Securities (as a -	Sh	of Locked in lares XII) As a % of	Number of Shares pledged or otherwise encumbered (XIII) No. (Not As a % of total	Number of equity shares held in dematerialized form (XIV) (Not Applicable)	
							(VIII)				Total Voting	(X)	percentage of diluted share	10.	total Shares	applicable) Shares held (Not	
								Class X	Class Y	Total	rights		capital) (XI)		held	applicable)	
															1		
(1)	Custodian/DR Holder	1	. 0	0	65971096	65971096	NA	65971096	0	65971096	5.31	0	0	0	0 0	NA	65971096
	JP MORGAN CHASE BANK, NA (Shares held as Custodians against which Global Depository Receipts have been issued)	1	. 0	0	65971096	65971096	NA	65971096	0	65971096	5.31	0	0.00	C	0.00	NA	65971096
	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)	4	57797352	0	0	57797352	4.91	57797352	0	57797352	4.65	0	4.91	C	0.00	NA	57797352
	MAHINDRA AND MAHINDRA EMPLOYEES STOCK OPTION TRUST	1	53735612	0	0	53735612	4.56	53735612	0	53735612	4.32	0	4.56	C	0.00	NA	53735612
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)	5	57797352	0	65971096	123768448	NA	123768448	0	123768448	9.96	0	NA	0	0	NA	123768448

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).(2) The above format needs to be disclose name of all holders holding more than 1% of total no of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available