

REF:NS:SEC:
28th August, 2017

National Stock Exchange of India Limited
"Exchange Plaza", 5th Floor,
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400051.

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001.

Bourse de Luxembourg
Societe de la Bourse de Luxembourg
Societe Anonyme/R.C.B. 6222,
B.P. 165, L-2111 Luxembourg.

London Stock Exchange Plc
10 Paternoster Square
London EC4M 7LS.

Dear Sirs,

Sub: SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 - Presentation made to the Analyst/Institutional Investor

This is further to our letter bearing REF:NS:SEC dated 23rd August, 2017 wherein we had given you an advance intimation of the upcoming Analyst or Institutional Investor Interactions on 23-08-2017 in terms of Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We wish to inform that the Company today had Con-call with Mirae Asset Global Investments and also had One-on-one interaction with Ladderup Wealth Management Pvt. Ltd, both in Mumbai and the Presentation which was sent to the Stock Exchanges vide letter bearing REF:NS:SEC dated 4th August, 2017 and uploaded on the Company's website with the link <http://www.mahindra.com/resources/investor-reports/FY18/Earnings%20Update/investor-presentation-post-Q1FY18-results.pdf> was shared with them.

We also wish to inform that vide our letter dated 23rd August, 2017 wherein we had given you an advance intimation of the Elara Capital Investor Conference which was scheduled on 1st September, 2017 has now been preponed to 31st August, 2017. The one on one interaction with Sundaram Mutual Fund which was scheduled for 29th August, 2017 has been cancelled.

Kindly take the same on record and acknowledge receipt.

Yours faithfully,
For MAHINDRA & MAHINDRA LIMITED



NARAYAN SHANKAR
COMPANY SECRETARY

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