

REF:NS:SEC:  
25<sup>th</sup> April, 2019

National Stock Exchange of India Limited  
"Exchange Plaza", 5<sup>th</sup> Floor,  
Plot No.C/1, G Block  
Bandra-Kurla Complex  
Bandra (East), Mumbai 400051.

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400001.

Bourse de Luxembourg  
Societe de la Bourse de Luxembourg  
Societe Anonyme/R.C.B. 6222,  
B.P. 165, L-2011 Luxembourg.

London Stock Exchange Plc  
10 Paternoster Square  
London EC4M 7LS.

Dear Sirs,

Ref.: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26<sup>th</sup> November 2018

Sub: Fund raising by issuance of Debt Securities by Large Entities

As required under Clause 4.1.i of the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26<sup>th</sup> November, 2018, we are forwarding herewith details in the prescribed format (as per Annexure A of the said Circular) for the year ended on 31<sup>st</sup> March 2019.

You are requested to kindly note the same and acknowledge receipt.

Yours faithfully,  
For MAHINDRA & MAHINDRA LIMITED

  
NARAYAN SHANKAR  
COMPANY SECRETARY

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## Annexure A

**Format of the Initial Disclosure to be made by an entity identified as a Large Corporate  
(To be submitted to the Stock Exchange(s) within 30 days from the beginning of the FY)**

Sr. No.	Particulars	Details
1	Name of the company	Mahindra & Mahindra Limited
2	CIN	L65990MH1945PLC004558
3	Outstanding borrowing of company as on 31st March 2019, as applicable (in Rs cr)	1,735.51*
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	CARE AAA/Stable; CRISIL AAA/Stable; [ICRA] AAA (Stable); IND AAA/Stable
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

\* Provisional figure, subject to Audit.

\* Long term borrowings with initial maturity of more than 1 year (excluding External Commercial Borrowings).

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

(Signature)



(Signature)



Name of the  
Company Secretary

Mr. Narayan  
Shankar

Name of the  
Chief Financial  
Officer

Mr. V S Parthasarathy

Designation

Company  
Secretary

Designation

Group CFO & Group CIO  
(Chief Financial Officer)

Contact Details

022-24905624

Contact Details

022-24905662

Date - 25/04/2019