

REF:NS:SEC
18th June, 2018

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.

Sub: Undertaking under Regulation 57 (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to confirm that all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with for the Financial Year ended on 31st March, 2018.

Further, we undertake to provide the same for the Financial Year 2019.

Yours faithfully,
For MAHINDRA & MAHINDRA LIMITED



**NARAYAN SHANKAR
COMPANY SECRETARY**

