Format of Holding of Specified securities

- 1. Name of Listed Entity: MAHINDRA & MAHINDRA LIMITED
- 2. Scrip Code/Name of Scrip/Class of Security: 500520 / M&M / EQUITY SHARES
- 3. Share Holding Pattern Filed under:-Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending: 30/09/2018
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment: N.A.

Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	YES*	NO*
1	Whether the Listed Entity has issued any partly paid up shares		V
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		V
3	Whether the Listed Entity has any shares against which depository receipts are issued?	V	
4	Whether the Listed Entity has any shares in locked-in?		V
5	Whether any shares held by promoters are pledge or otherwise encumbered?	V	

*if the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:-

4.

Table I - Summary Statement holding of specified securities

Category (I) Category of Shareholder (II)	Nos. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)		Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	N	(IX)		Underlying Outstanding convertible securities (including	conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of			pledged o	of Shares r otherwise ered (XIII) As a % of total Shares held(b)	Number of equity shares held in dematerialized form (XIV)	
(1)	(11)							Class eg: X	Class eg: Y	Total			(A+B+C2)					
(1)																		
(A)	Promoter & Promoter Group	22	254271118	0	0	254271118	21.61	254271118	8 (254271118	20.45	0	21.61	0	0	14619630	5.75	254271118
(B)	Public	270826	865711247	0	0	865711247	73.56	865711247	· (865711247	69.64	0	73.56	0	0	١	NA	858001773
(C)	Non Promoter-Non Public	5	56824054	0	66386125	123210179	4.83	123210179) (123210179	9.91	0	4.83	0	0	١	NA	123210179
(C1)	Shares underlying DRs	1	0	0	66386125	66386125	NA	66386125	i (66386125	5.34	0	NA	0	0	1	NA	66386125
(C2)	Shares held by Employee Trusts	4	56824054	0	0	56824054	4.83	56824054	(56824054	4.57	0	4.83	0	0 0	1	NA	56824054
	Total:	270853	1176806419	0	66386125	1243192544	100.00	1243192544	i (1243192544	100.00	0	100.00	0	0	14619630	1.18	1235483070

Public shareholding Includes 22,00,468 shares held by Investor Education and Protection Fund Authority on which voting rights are frozen.

The Trustees of Employee Trusts can not vote in respect of shares held by such trust pursuant to SEBI (Share Based Employee Benefits) Regulations, 2014.

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	Nos.of shareholde rs (III) ^{\$}	No. of fully paid up equity shares held (IV)	No. of Partly paid- up equity shares held (V)	Shares underlying	Total nos. of shares Held (VII)=(IV)+(V)+(VI)	Shareholdin g % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of	secu	hts held in eac urities IX)	h class of	No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share	Number of sha (X	res	Number of pledged or encum (Xi	otherwise bered	Number of equity shares held in dematerialized form (XIV)
							(VIII)	No	of Voting F	lights	Total as a % of Total Voting	(X)	capital) (XI) = (VII)+(X) as a % of (A+B+C2)	No. (a)	As a % of total Shares	No. (a)	As a % of total Shares	
								Class X	Class Y	Total	- rights				held (b)		held (b)	
(1)	Indian																	
(1) (a)	Individuals/Hindu undivided Family	18	7331574	0	0	7331574	0.62	7331574	. (7331574	0.59	0	0.62	C	0	140000	1.91	7331574
	KESHUB MAHINDRA [#]	2	884592	0	0	884592	0.08	884592	. (884592	0.07	0	0.08	C	0.00	0	0.00	884592
	ANAND GOPAL MAHINDRA	1	1430008	0	0	1430008	0.12	1430008		1430008	3 0.12	0	0.12	C	0.00	0	0.00	1430008
	ANJALI KUMARI MEHRA	1	222208	0	0	222208				222208		0	0.02	0	0.00	0	0.00	222208
	ANURADHA MAHINDRA	1	457090	0		457090				457090			0.02		0.00	0	0.00	457090
	DEVESHWAR JAGAT SHARMA	1	30000	0	0	30000				3000			0.04		0.00	0	0.00	30000
	DHRUV S SHARMA	1		0	0							0				0		
	GAUTAM P KHANDELWAL	1	30000	0	0	30000				3000		0	0.00		0.00	0	0.00	30000
	LEENA S LABROO	1	4600	0	0	4600				4600		0	0.00		0.00	0	0.00	4600
		1	1412384	0	0	1412384	0.12	1412384	. (1412384	0.11	0	0.12	C	0.00	0	0.00	1412384
	NISHEETA LABROO	1	160000	0	0	160000	0.01	160000) (16000	0.01	0	0.01	C	0.00	0	0.00	160000
	RADHIKA NATH	1	93616	0	0	93616	0.01	93616	; (93616	6 0.01	0	0.01	C	0.00	0	0.00	93616
	SANJAY LABROO	1	145440	0	0	145440	0.01	145440) (145440	0.01	0	0.01	C	0.00	140000	96.26	145440
	SUDHA KESHUB MAHINDRA [*]	5	1452032	0	0	1452032	0.12	1452032		1452032	0.12	0	0.12	C	0.00	0	0.00	1452032
	UMA R MALHOTRA	1	1009604	0	0	1009604	0.09	1009604	. (1009604	0.08	0	0.09	C	0.00	0	0.00	1009604
	ANUJA P SHARMA	0	0	0	0	0	0.00	(0.00	0	0.00	C	0.00	0	0.00	0
(b)	Central Government/State Government(s)	0	0	0	0	0	0.00				0.00	0	0.00		0.00	0	0.00	0
(c)	Financial Institutions/Banks	0	0	0	0	0	0.00				0.00	0	0.00		0.00	0	0.00	0
(d)	Any Other (specify)	3	245927200	0	0	245927200				24592720		0				14479630		245927200
(i)	Bodies Corporate	2	142256772		0	142256772				142256772			12.09		0			142256772
(1)	•	2	142230772	Ū	•	142230772	12.05	142230772		142250772	. 11.44	•	12.05			1447 9030	10.18	142230772
	PRUDENTIAL MANAGEMENT & SERVICES PRIVATE LIMITED	1	141521940	0	0	141521940	12.03	141521940		141521940	11.38	0	12.03		0.00	14479630	10.23	141521940
	KEMA SERVICES INTERNATIONAL PVT LTD	1	734832	0	0	734832				734832		0	0.06		0.00	0	0.00	734832
(ii)	M&M BENEFIT TRUST- BHARAT N DOSHI , A.K.NANDA -TRUSTEES	1	103670428	0	0	103670428	8.81	103670428	. (103670428	8.34	0	8.81	c	0.00	0	0.00	103670428
(iii)	Anand Mahindra Family Trust	0	0	0	0	0	0.00) () (0.00		0.00			0	0.00	0
(iv)	Mahindra Family Trust - I	0	0	0	0	0	0.00		0 () (0.00	0	0.00		0.00		0.00	0
(2)	Sub-Total (A)(1) Foreign	21	253258774	0	0	253258774	21.52	253258774	. (253258774	1 20.37	0	21.52	C	0	14619630	5.77	253258774
(a)	Individuals (Non-Resident Individuals/Foreign	1	1012344	0	0	1012344	0.09	1012344	. (0 1012344		0		c	0	0	0	1012344
											0.08		0.09					
(h)	YUTHICA KESHUB MAHINDRA	1	1012344	0	0	1012344	0.09			101234	0.08 0.00		0.09		0.00		0.00	1012344
(b) (c)	Government Institutions	0	0	0	0	0	0.00					0	0.00		0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	() (0.00		0.00	C	0.00	0	0.00	0
(e)	Any Other (specify)	0	0	0	0	0	0.00	() () (0.00	0	0.00	C	0.00	0	0.00	0
	Sub-Total (A)(2)	1	1012344		0	1012344	0.09	1012344		101234	L 0.08		0.09					1012344
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	22	254271118		0	254271118				254271118			21.61		0.00	14619630	5.75	254271118

\$ Without consolidating the folios on the basis of PAN, 'Promoter & Promoter Group' holds under 31 folios.

Keshub Mahindra is holding shares jointly under 2 folios with different shareholders. The shareholding under both folios is consolidated on basis of PAN.

* Sudha K Mahindra is Holding shares jointly under 5 folios with different share holders. The shareholding under all 5 folios is consolidated on the basis of PAN.

Details of the Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/ unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)		Nos. of Shares underlying Depository Receipts (VI)	Total nos. of Shares Held (VII=IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of shares (A+B+C2) (VIII)	Number of N	Voting Rights	held in each class of (IX)	securities	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Total shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share	sha	of Locked in ares KII)	Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
								Class X	No of Voting F	Total	Total as a % of Total Voting rights	(X)	capital) (XI)	No.(a)	As a % of total Shares held (b)	No. (Not As a % of applicable) total Shares (a) held (Not applicable) (b)	
(1)	Institutions																
(a)	Mutual Funds	34	116966078	0	0	116966078	9.94	116966078	:	0 116966078	9.41	0	9.94	(0.00	NA	116966078
	SBI FUND along with its sub-accounts	1	26181365	0	0	26181365	2.22	26181365	i i	0 26181365	2.11	0	2.22	(0.00	NA	26181365
	ICICI PRUDENTIAL FUND along with its sub-accounts	1	14624164	0	0	14624164	1.24	14624164	•	0 14624164	1.18	0	1.24	(0.00	NA	14624164
	FRANKLIN TEMPLETON MUTUAL FUND along with its sub-accounts	1	12767336	0	0	12767336	1.08	12767336		0 12767336	1.03	0	1.08	(0.00	NA	12767336
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0)	0 0	0.00	0	0.00	(0.00	NA	0
(c)	Alternate Investment Funds	13	1182627	0	0	1182627	0.10	1182627	7	0 1182627	0.10	0	0.10	(0.00	NA	1182627
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0)	0 0	0.00	0	0.00	(0.00	NA	0
(e)	Foreign Portfolio Investors (including FIIs & FPC's)	823	399673463	0	0	399673463	33.96	399673463		0 399673463	32.15	0	33.96	(0.00	NA	399673399
	FIRST STATE INVESTMENTS ICVC- STEWART INVESTORS ASIA PACIFIC LEADERS FUND	1	42824384	0	0	42824384	3.64	42824384	ŀ	0 42824384	3.44	0	3.64	(0.00	NA	42824384
	GOVERNMENT OF SINGAPORE- along with its sub account	1	17725143	0	0	17725143	1.51	17725143		0 17725143	1.43	0	1.51	(0.00	NA	17725143
	EUROPACIFIC GROWTH FUND	1	15700000	0	0	15700000	1.33	15700000)	0 1570000	1.26	0	1.33	(0.00	NA	15700000
	ABU DHABI INVESTMENT AUTHORITY - along with its sub account	1	12523675	0	0	12523675	1.06	12523675		0 12523675	1.01	0	1.06	(0.00	NA	12523675
(f)	Financial Institutions/Banks	40	2250031	0	0	2250031	0.19	2250031		0 2250031	. 0.18	0	0.19	(0.00	NA	2183231
(g)	Insurance Companies	6	129404039	0	0	129404039	11.00	129404039)	0 129404039	10.40	0	11.00	(0.00	NA	129404039
	LIFE INSURANCE CORPORATION OF INDIA alongwith its sub accounts	1	107975466	0	0	107975466	9.18	107975466		0 107975466	8.69	0	9.18	(0.00	NA	107975466
(h)	Provident Funds/Pension Funds	0	0	0	0	0	0.00	0)	0 0	0.00	0	0.00	(0.00	NA	0
(i)	Any Other (specify)	0	0	0	0	0	0.00	0)	0 0	0.00	0	0.00	(0.00	NA	0
-	Sub Total (B)(1)	916	649476238	0	0	649476238	55.19	649476238	:	0 649476238	52.24	0	55.19	(0 0	NA	649409374
(2)	Central Government/State Government(s)/President of India		2212677		0	2212677			,	0 2212677			0.19		0.00	NA	1328413
	Sub Total (B)(2)	3	2212677	0	0	2212677	0.19	2212677		0 2212677	0.18	0	0.19	(0 0	NA	1328413
(3)	Non-Institutions																
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs	258807	84230966	0	0	84230966	7.16	84230966		0 84230966	6.78	0	7.16		0.00	NA	78237140
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	209	23717053	0	0	23717053	2.02	23717053		0 23717053	1.91	0	2.02		0.00	NA	23374421

(b)	NBFCs Registered with RBI	29	553894	0	0	553894	0.04	553894	0	553894	0.04	0	0.04	0	0.00	NA	553894
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(e)	Any Other (specify)	10862	105520419	0	0	105520419	8.97	105520419	0	105520419	8.49	0	8.97	0	0	NA	105098531
	TRUSTS	38	11814261	0	0	11814261	1.00	11814261	0	11814261	0.95	0	1.00	0	0.00	NA	11814261
	OVERSEAS CORPORATE BODIES	3	3215440	0	0	3215440	0.27	3215440	0	3215440	0.25	0	0.27	0	0.00	NA	3215440
	NON RESIDENT INDIANS	5598	2061763	0	0	2061763	0.18	2061763	0	2061763	0.17	0	0.18	0	0.00	NA	1838583
	CLEARING MEMBERS	180	1305989	0	0	1305989	0.11	1305989	0	1305989	0.11	0	0.11	0	0.00	NA	1305989
	NRI NON-REPATRIATION	2750	2794291	0	0	2794291	0.24	2794291	0	2794291	0.22	0	0.24	0	0.00	NA	2670859
	BODIES CORPORATES	2285	80310370	0	0	80310370	6.83	80310370	0	80310370	6.46	0	6.83	0	0.00	NA	80235094
	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED along with its sub-account	1	28683399	0	0	28683399	2.44	28683399	0	28683399	2.31	0	2.44	0	0.00	NA	28683399
	FOREIGN BODIES	3	1816519	0	0	1816519	0.15	1816519	0	1816519	0.15	0	0.15	0	0.00	NA	1816519
	FOREIGN NATIONALS	4	1318	0	0	1318	0.00	1318	0	1318	0.00	0	0.00	0	0.00	NA	1318
	INVESTOR EDUCATION AND PROTECTION FUND AUTHORITY MINISTRY OF CORPORATE AFFAIRS	1	2200468	0	0	2200468	0.19	2200468	0	2200468	0.18	0	0.19	0	0.00	NA	2200468
	Sub Total (B)(3)	269907	214022332	0	0	214022332	18.19	214022332	0	214022332	17.22	0	18.19	0	0	NA	207263986
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	270826	865711247	0	0	865711247	73.56	865711247	0	865711247	69.64	0	73.56	0	0.00	NA	858001773

Details of the shareholders acting as persons in concert including their shareholding (No. and %)

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/uncliamed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions /Non institutions holding more than 1% of total number of shares.

(3) w.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of the Shareholder (I)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid- up equity shares held (V)	Nos.of Shares Underlying Depository Receipts (VI)	shares held (VII)=IV+V+VI)	Shareholdin g % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)		/oting Rights he (I o of Voting Righ		of securities Total as a % of	No. of Shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible Securities (as a percentage of	Sh (i	of Locked in lares XII) As a % of	otherwise	ares pledged or encumbered (III) As a % of total	Number of equity shares held in dematerialized form (XIV) (Not Applicable)
							-	Class X	Class Y	Total	Total Voting rights		diluted share capital) (XI)		total Shares held	applicable)	Shares held (Not applicable)	
(1) (a)	Custodian/DR Holder JP MORGAN CHASE BANK, NA (Shares held as Custodians against which Global	1	0	0	66386125 66386125	66386125 66386125		66386125 66386125		66386125 66386125	5.34 5.34	0	0.00	0	0.00		NA NA	66386125 66386125
(2)	Depository Receipts have been issued) Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)	4	56824054	0	0	56824054	4.83	56824054	0	56824054	4.57	C	4.83	C	0.00	1	NA	56824054
	MAHINDRA AND MAHINDRA EMPLOYEES STOCK OPTION TRUST	1	52762314	0	0	52762314	4.48	52762314	0	52762314	4.24	0	4.48	0	0.00	1	NA	52762314
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)	5	56824054	0	66386125	123210179	NA	123210179	0	123210179	9.91	0	NA	0	0	I	NA	123210179

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclose name of all holders holding more than 1% of total no of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available