

Format of Holding of Specified securities

1. Name of Listed Entity: MAHINDRA & MAHINDRA LIMITED
2. Scrip Code/Name of Scrip/Class of Security: 500520 / M&M / EQUITY SHARES
3. Share Holding Pattern Filed under:-~~Reg.31(1)(a)~~/Reg.31(1)(b)/~~Reg.31(1)(c)~~
 - a. if under 31(1)(b) then indicate the report for quarter ending: 31/12/2018
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment: N.A.

4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	YES*	NO*
1	Whether the Listed Entity has issued any partly paid up shares		√
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		√
3	Whether the Listed Entity has any shares against which depository receipts are issued?	√	
4	Whether the Listed Entity has any shares in locked-in?		√
5	Whether any shares held by promoters are pledge or otherwise encumbered?	√	

*if the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of Shareholder (II)	Nos. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. of shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No.(a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: Y	Total								
(I)	(II)																	
(A)	Promoter & Promoter Group	23	254271118	0	0	254271118	21.57	254271118	0	254271118	20.45	0	21.57	0	0	7219630	2.84	254271118
(B)	Public	306386	868118173	0	0	868118173	73.64	868118173	0	868118173	69.83	0	73.64	0	0	NA		861382577
(C)	Non Promoter-Non Public	5	56459990	0	64343263	120803253	4.79	120803253	0	120803253	9.72	0	4.79	0	0	NA		120803253
(C1)	Shares underlying DRs	1	0	0	64343263	64343263	NA	64343263	0	64343263	5.18	0	NA	0	0	NA		64343263
(C2)	Shares held by Employee Trusts	4	56459990	0	0	56459990	4.79	56459990	0	56459990	4.54	0	4.79	0	0	NA		56459990
	Total:	306414	1178849281	0	64343263	1243192544	100.00	1243192544	0	1243192544	100.00	0	100.00	0	0	7219630	0.58	1236456948

Public shareholding Includes 22,61,820 shares held by Investor Education and Protection Fund Authority and 6,07,904 shares held under Unclaimed Suspense Account, on which voting rights are frozen.

The Trustees of Employee Trusts cannot vote in respect of shares held by such trust pursuant to SEBI (Share Based Employee Benefits) Regulations, 2014.

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	Nos. of shareholders (III) ^s	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	Nos. of Shares underlying Depository Receipts (VI)	Total nos. of shares Held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Class X	Class Y									Total
(1)	Indian																	
(a)	Individuals/Hindu undivided Family	19	7331574	0	0	7331574	0.62	7331574	0	7331574	0.59	0	0.62	0	0	140000	1.91	7331574
	KESHUB MAHINDRA [#]	2	884592	0	0	884592	0.08	884592	0	884592	0.07	0	0.08	0	0.00	0	0.00	884592
	ANAND GOPAL MAHINDRA	1	1430008	0	0	1430008	0.12	1430008	0	1430008	0.12	0	0.12	0	0.00	0	0.00	1430008
	ANJALI KUMARI MEHRA	1	222208	0	0	222208	0.02	222208	0	222208	0.02	0	0.02	0	0.00	0	0.00	222208
	ANURADHA MAHINDRA	1	457090	0	0	457090	0.04	457090	0	457090	0.04	0	0.04	0	0.00	0	0.00	457090
	DEVESHWAR JAGAT SHARMA	1	30000	0	0	30000	0.00	30000	0	30000	0.00	0	0.00	0	0.00	0	0.00	30000
	DHRUV S SHARMA	1	30000	0	0	30000	0.00	30000	0	30000	0.00	0	0.00	0	0.00	0	0.00	30000
	GAUTAM P KHANDELWAL	1	4600	0	0	4600	0.00	4600	0	4600	0.00	0	0.00	0	0.00	0	0.00	4600
	LEENA S LABROO	1	1252384	0	0	1252384	0.11	1252384	0	1252384	0.10	0	0.11	0	0.00	0	0.00	1252384
	NISHEETA LABROO	1	160000	0	0	160000	0.01	160000	0	160000	0.01	0	0.01	0	0.00	0	0.00	160000
	ANEESHA LABROO	1	160000	0	0	160000	0.01	160000	0	160000	0.01	0	0.01	0	0.00	0	0.00	160000
	RADHIKA NATH	1	93616	0	0	93616	0.01	93616	0	93616	0.01	0	0.01	0	0.00	0	0.00	93616
	SANJAY LABROO	1	145440	0	0	145440	0.01	145440	0	145440	0.01	0	0.01	0	0.00	140000	96.26	145440
	SUDHA KESHUB MAHINDRA [*]	5	1452032	0	0	1452032	0.12	1452032	0	1452032	0.12	0	0.12	0	0.00	0	0.00	1452032
	UMA R MALHOTRA	1	1009604	0	0	1009604	0.09	1009604	0	1009604	0.08	0	0.09	0	0.00	0	0.00	1009604
	ANUJA P SHARMA	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Central Government/State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (specify)	3	245927200	0	0	245927200	20.86	245927200	0	245927200	19.78	0	20.86	0	0	7079630	2.88	245927200
(i)	Bodies Corporate	2	142256772	0	0	142256772	12.07	142256772	0	142256772	11.44	0	12.07	0	0	7079630	4.98	142256772
	PRUDENTIAL MANAGEMENT & SERVICES PRIVATE LIMITED	1	141521940	0	0	141521940	12.01	141521940	0	141521940	11.38	0	12.01	0	0.00	7079630	5.00	141521940
	KEMA SERVICES INTERNATIONAL PVT LTD	1	734832	0	0	734832	0.06	734832	0	734832	0.06	0	0.06	0	0.00	0	0.00	734832
(ii)	M&M BENEFIT TRUST- BHARAT N DOSHI , A.K.NANDA -TRUSTEES	1	103670428	0	0	103670428	8.79	103670428	0	103670428	8.34	0	8.79	0	0.00	0	0.00	103670428
(iii)	Anand Mahindra Family Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(iv)	Mahindra Family Trust - I	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(1)	22	253258774	0	0	253258774	21.48	253258774	0	253258774	20.37	0	21.48	0	0	7219630	2.85	253258774
(2)	Foreign																	
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	1	1012344	0	0	1012344	0.09	1012344	0	1012344	0.08	0	0.09	0	0	0	0	1012344
	YUTHICA KESHUB MAHINDRA	1	1012344	0	0	1012344	0.09	1012344	0	1012344	0.08	0	0.09	0	0.00	0	0.00	1012344
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)	1	1012344	0	0	1012344	0.09	1012344	0	1012344	0.08	0	0.09	0	0	0	0	1012344

Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	23	254271118	0	0	254271118	21.57	254271118	0	254271118	20.45	0	21.57	0	0.00	7219630	2.84	254271118
---	----	-----------	---	---	-----------	-------	-----------	---	-----------	-------	---	-------	---	------	---------	------	-----------

\$ Without consolidating the folios on the basis of PAN, 'Promoter & Promoter Group' holds under 32 folios.

Keshub Mahindra is holding shares jointly under 2 folios with different shareholders. The shareholding under both folios is consolidated on basis of PAN.

* Sudha K Mahindra is Holding shares jointly under 5 folios with different share holders. The shareholding under all 5 folios is consolidated on the basis of PAN.

Details of the Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/ unclaimed suspense account, voting rights which are frozen etc. :- **NIL**

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid- up equity shares held (V)	Nos. of Shares underlying Depository Receipts (VI)	Total nos. of Shares Held (VII=IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of shares (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No of Shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of Total Voting rights			No.(a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (Not applicable) (b)	
								Class X	Class Y	Total								
(1)	Institutions																	
(a)	Mutual Funds	35	121078157	0	0	121078157	10.27	121078157	0	121078157	9.74	0	10.27	0	0.00	NA		121078157
	SBI FUND along with its sub-accounts	1	27938679	0	0	27938679	2.37	27938679	0	27938679	2.25	0	2.37	0	0.00	NA		27938679
	FRANKLIN TEMPLETON MUTUAL FUND along with its sub-accounts	1	13828377	0	0	13828377	1.17	13828377	0	13828377	1.11	0	1.17	0	0.00	NA		13828377
	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED along with its sub-accounts	1	13310114			13310114	1.13	13310114		13310114	1.07	0	1.13	0	0.00	NA		13310114
	ICICI PRUDENTIAL FUND along with its sub-accounts	1	13121104	0	0	13121104	1.11	13121104	0	13121104	1.06	0	1.11	0	0.00	NA		13121104
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
(c)	Alternate Investment Funds	9	777510	0	0	777510	0.07	777510	0	777510	0.06	0	0.07	0	0.00	NA		777510
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
(e)	Foreign Portfolio Investors (including FII's & FPC's)	796	388813252	0	0	388813252	32.98	388813252	0	388813252	31.28	0	32.98	0	0.00	NA		388813188
	FIRST STATE INVESTMENTS ICVC- STEWART INVESTORS ASIA PACIFIC LEADERS FUND	1	42824384	0	0	42824384	3.63	42824384	0	42824384	3.44	0	3.63	0	0.00	NA		42824384
	GOVERNMENT OF SINGAPORE- along with its sub account	1	17733558	0	0	17733558	1.50	17733558	0	17733558	1.43	0	1.50	0	0.00	NA		17733558
	EUROPACIFIC GROWTH FUND	1	15700000	0	0	15700000	1.33	15700000	0	15700000	1.26	0	1.33	0	0.00	NA		15700000
(f)	Financial Institutions/Banks	37	2641426	0	0	2641426	0.22	2641426	0	2641426	0.21	0	0.22	0	0.00	NA		2575618
(g)	Insurance Companies	6	133100491	0	0	133100491	11.29	133100491	0	133100491	10.71	0	11.29	0	0.00	NA		133100491
	LIFE INSURANCE CORPORATION OF INDIA alongwith its sub accounts	1	109633193	0	0	109633193	9.30	109633193	0	109633193	8.82	0	9.30	0	0.00	NA		109633193
(h)	Provident Funds/Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
(i)	Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
	Sub Total (B)(1)	883	646410836	0	0	646410836	54.83	646410836	0	646410836	52.00	0	54.83	0	0	NA		646344964
(2)	Central Government/State Government(s)/President of India	3	2212677	0	0	2212677	0.19	2212677	0	2212677	0.18	0	0.19	0	0.00	NA		1328413
	Sub Total (B)(2)	3	2212677	0	0	2212677	0.19	2212677	0	2212677	0.18	0	0.19	0	0	NA		1328413
(3)	Non-Institutions																	
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs	293718	85811533	0	0	85811533	7.28	85811533	0	85811533	6.90	0	7.28		0.00	NA		80692475
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	204	23400974	0	0	23400974	1.98	23400974	0	23400974	1.88	0	1.98		0.00	NA		23058342

(b)	NBFCs Registered with RBI	25	818685	0	0	818685	0.07	818685	0	818685	0.07	0	0.07	0	0.00	NA	818685
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(e)	Any Other (specify)	11553	109463468	0	0	109463468	9.29	109463468	0	109463468	8.80	0	9.29	0	0	NA	109139698
	TRUSTS	37	12649270	0	0	12649270	1.08	12649270	0	12649270	1.02	0	1.08	0	0.00	NA	12649270
	OVERSEAS CORPORATE BODIES	3	3215440	0	0	3215440	0.27	3215440	0	3215440	0.26	0	0.27	0	0.00	NA	3215440
	NON RESIDENT INDIANS	5932	2036382	0	0	2036382	0.17	2036382	0	2036382	0.16	0	0.17	0	0.00	NA	1898160
	CLEARING MEMBERS	297	1297818	0	0	1297818	0.11	1297818	0	1297818	0.10	0	0.11	0	0.00	NA	1297818
	NRI NON-REPATRIATION	2983	2864591	0	0	2864591	0.24	2864591	0	2864591	0.23	0	0.24	0	0.00	NA	2751287
	BODIES CORPORATES	2291	84029544	0	0	84029544	7.14	84029544	0	84029544	6.76	0	7.14	0	0.00	NA	83957300
	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED along with its sub-account	1	29564141	0	0	29564141	2.51	29564141	0	29564141	2.38	0	2.51	0	0.00	NA	29564141
	FOREIGN BODIES	3	499358	0	0	499358	0.04	499358	0	499358	0.04	0	0.04	0	0.00	NA	499358
	FOREIGN NATIONALS	4	1338	0	0	1338	0.00	1338	0	1338	0.00	0	0.00	0	0.00	NA	1338
	INVESTOR EDUCATION AND PROTECTION FUND AUTHORITY MINISTRY OF CORPORATE AFFAIRS	1	2261820	0	0	2261820	0.19	2261820	0	2261820	0.18	0	0.19	0	0.00	NA	2261820
	QUALIFIED INSTITUTIONAL BUYER	1	3	0	0	3	0.00	3	0	3	0.00	0	0.00	0	0.00	NA	3
	UNCLAIMED SUSPENSE ACCOUNT	1	607904	0	0	607904	0.05	607904	0	607904	0.05	0	0.05	0	0.00	NA	607904
	Sub Total (B)(3)	305500	219494660	0	0	219494660	18.62	219494660	0	219494660	17.65	0	18.62	0	0	NA	213709200
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	306386	868118173	0	0	868118173	73.64	868118173	0	868118173	69.83	0	73.64	0	0.00	NA	861382577

Details of the shareholders acting as persons in concert including their shareholding(No. and %)

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account,voting rights which are frozen etc. - **As per Annexure 'A'**

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions /Non institutions holding more than 1% of total number of shares.

(3) w.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Mahindra & Mahindra Limited

Details of shares which remain unclaimed along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Annexure A

Sl No.	Description	No. of shareholders	No. of shares
1	Unclaimed Shares in Suspense Account	2547	607904

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of the Shareholder (I)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of Shares Underlying Depository Receipts (VI)	Total no. of shares held (VII)=IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)	
								No of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (Not applicable)		As a % of total Shares held (Not applicable)
								Class X	Class Y	Total								
(1)	Custodian/DR Holder	1	0	0	64343263	64343263	NA	64343263	0	64343263	5.18	0	0.00	0	0	NA	64343263	
(a)	JP MORGAN CHASE BANK, NA (Shares held as Custodians against which Global Depository Receipts have been issued)	1	0	0	64343263	64343263	NA	64343263	0	64343263	5.18	0	0.00	0	0.00	NA	64343263	
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)	4	56459990	0	0	56459990	4.79	56459990	0	56459990	4.54	0	4.80	0	0.00	NA	56459990	
	MAHINDRA AND MAHINDRA EMPLOYEES STOCK OPTION TRUST	1	52398250	0	0	52398250	4.44	52398250	0	52398250	4.21	0	4.45	0	0.00	NA	52398250	
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)	5	56459990	0	64343263	120803253	NA	120803253	0	120803253	9.72	0	NA	0	0	NA	120803253	

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclose name of all holders holding more than 1% of total no of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available