

REF: NS: SEC
28th April, 2021

**The Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400001**

Dear Sir,

Sub: Undertaking under Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to confirm that all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Agreement/Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with for the Financial Year ended on 31st March, 2021.

Further, we undertake to provide the same for the Financial Year 2022.

Yours faithfully,
For **MAHINDRA & MAHINDRA LIMITED**



**NARAYAN SHANKAR
COMPANY SECRETARY**