

REF: NS: SEC  
3<sup>rd</sup> October, 2020

The Secretary  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai 400001

Dear Sir,

**Sub: Reporting of data pertaining to Privately Placed Non-Convertible Debentures issued by the Company**

This is with reference to the Securities and Exchange Board of India Circular bearing reference number CIR/IMD/DF-1/67/2017 dated 30<sup>th</sup> June, 2017 in connection with Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clarifications issued thereon dated 28<sup>th</sup> March, 2018 bearing reference number CIR/DDHS/P/59/2018.

We, hereby, provide the data pertaining to Privately Placed Non-Convertible Debentures issued by the Company, for the half-year ended 30<sup>th</sup> September, 2020, in the prescribed format in Annexure A.

Kindly acknowledge the receipt.

Yours faithfully,  
For **MAHINDRA & MAHINDRA LIMITED**



**NARAYAN SHANKAR**  
**COMPANY SECRETARY**

Encl.: a/a

CC:- 1) The Managing Director  
National Securities Depository Limited  
4<sup>th</sup> Floor, 'A' Wing, Trade World,  
Kamala Mills Compound  
Senapati Bapat Marg, Lower Parel,  
Mumbai-100 013

The Managing Director  
Central Depository Servkes (India)  
Limited,  
Marathon Futurex, A-Wing, 25<sup>th</sup> Floor,  
N. M. Joshi Marg, Lower Parel,  
Mumbai- 400 013

## Annexure A

The data pertaining to Privately Placed Non-Convertible Debentures issued by the Company, for the half-year ended 30<sup>th</sup> September, 2020,

Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding
Mahindra & Mahindra Limited	INE101A08070	4 <sup>th</sup> July, 2013	4 <sup>th</sup> July, 2063	9.55%	Annual	-	Rs.500 crores	Rs.500 crores
Mahindra & Mahindra Limited	INE101A08088	27 <sup>th</sup> September, 2016	25 <sup>th</sup> September, 2026	7.57%	Annual	-	Rs.475 crores	Rs.475 crores
Mahindra & Mahindra Limited	INE101A08096	20 <sup>th</sup> April, 2020	20 <sup>th</sup> April, 2023	6.65%	Annual	-	Rs.1000 crores	Rs.1000 crores
Mahindra & Mahindra Limited	INE101A08104	24 <sup>th</sup> April, 2020	24 <sup>th</sup> April, 2023	6.78%	Annual	-	Rs.1000 crores	Rs.1000 crores
Mahindra & Mahindra Limited	INE101A08112	8 <sup>th</sup> June, 2020	8 <sup>th</sup> June, 2025	6.19%	Annual	Put & Call Option- at the end of year three and four from the date of allotment	Rs.500 crores	Rs.500 crores