

REF: NS: SEC
2nd April, 2021

The Secretary
Bombay Stock Exchange Limited
Phiroze JeeJeebhoy Towers
Dalal Street, Fort,
Mumbai 400001

Dear Sir,

Sub: Reporting of data pertaining to Privately Placed Non-Convertible Debentures issued by the Company

This is with reference to the Securities and Exchange Board of India Circular bearing reference number CIR/IMD/DF-1/67/2017 dated 30th June, 2017 in connection with Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clarifications issued thereon dated 28th March, 2018 bearing reference number CIR/DDHS/P/59/2018.

We, hereby, provide the data pertaining to Privately Placed Non-Convertible Debentures issued by the Company, for the half-year ended 31st March, 2021, in the prescribed format in Annexure A.

Kindly acknowledge the receipt.

Yours faithfully,
For **MAHINDRA & MAHINDRA LIMITED**



NARAYAN SHANKAR
COMPANY SECRETARY

Encl.: a/a

CC:- 1) The Managing Director
National Securities Depository Limited
4th Floor, 'A' Wing, Trade World,
Kamala Mills Compound
Senapati Bapat Marg, Lower Parel,
Mumbai-400 013

The Managing Director
Central Depository Services (India)
Limited,
Marathon Futurex, A-Wing, 25th Floor,
NM Joshi Marg, Lower Parel,
Mumbai- 400 013

Annexure A

The data pertaining to Privately Placed Non-Convertible Debentures issued by the Company, for the half-year ended 31st March, 2021,

Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding
Mahindra & Mahindra Limited	INE101A08070	4 th July, 2013	4 th July, 2063	9.55%	Annual	-	Rs.500 crores	Rs.500 crores
Mahindra & Mahindra Limited	INE101A08088	27 th September, 2016	25 th September, 2026	7.57%	Annual	-	Rs.475 crores	Rs.475 crores
Mahindra & Mahindra Limited	INE101A08096	20 th April, 2020	20 th April, 2023	6.65%	Annual	-	Rs.1,000 crores	Rs.1,000 crores
Mahindra & Mahindra Limited	INE101A08104	24 th April, 2020	24 th April, 2023	6.78%	Annual	-	Rs.1,000 crores	Rs.1,000 crores
Mahindra & Mahindra Limited	INE101A08112	8 th June, 2020	8 th June, 2025	6.19%	Annual	Put & Call Option- at the end of year three and four from the date of allotment	Rs.500 crores	Rs.500 crores